ON A THEOREM OF NIVEN

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In 1940, I. Niven [2] proved that the gaussian integer $z = x+iy$ is the sum of two squares of gaussian integers if, and only if, y is even and not both of $\frac{1}{2}x$ and $\frac{1}{2}y$ are rational odd integers. In this note we calculate the total number $g_2(z)$ of representations of z in this form. Now

$$z = (a+ib)^2 + (c+id)^2 , \tag{1}$$

where a, b, c, d are rational integers, if and only if

$$z = \{(a-d) + i(b+c)\}\{(a+d) + i(b-c)\} . \tag{2}$$

Thus

$$g_2(z) = \sum_{\substack{z_1, z_2 \\ z_1 z_2 = z}} 1 = \sum_{\substack{z_1, z_2 \\ z_1 z_2 = z}} 1$$

$$(a-d)+i(b+c) = z_1 \qquad \mathrm{Re}(z_1)+\mathrm{Re}(z_2) \equiv 0 \pmod 2$$

$$(a+d)+i(b-c) = z_2 \qquad \mathrm{Im}(z_1)+\mathrm{Im}(z_2) \equiv 0 \pmod 2$$

$$a, b, c, d \text{ rat. ints},$$

$$= \sum_{z_1 \mid z} 1 .$$

$$\mathrm{Re}(z_1)+\mathrm{Re}(z/z_1) \equiv 0 \pmod 2$$

$$\mathrm{Im}(z_1)+\mathrm{Im}(z/z_1) \equiv 0 \pmod 2$$

We can write z in the form

$$(3) \qquad z = \varepsilon(1+i)^{\alpha} \pi_1^{\alpha_1} \dots \pi_k^{\alpha_k} q_1^{\beta_1} \dots q_\ell^{\beta_\ell} ,$$

where $\varepsilon = \pm 1 , \pm i ; \ \alpha \geq 0 , \ \alpha_j \geq 0 \ (j = 1, 2, \dots, k) , \ \beta_j \geq 0$ $(j = 1, 2, \dots, \ell) , \ \pi_j = u_j + iv_j \ (j = 1, 2, \dots, k)$ where $u_j \equiv 1 \pmod 2$, $v_j \equiv 0 \pmod 2$ and $u_j^2 + v_j^2 =$ rational prime $\equiv 1 \pmod 4$ and $q_j \ (j = 1, 2, \dots, \ell)$ is a rational prime $\equiv 3 \pmod 4$. Now if $z_1 | z$ we can write z_1 in the form

$$(4) \qquad z_1 = \delta(1+i)^{\gamma} \pi_1^{\gamma_1} \dots \pi_k^{\gamma_k} q_1^{\delta_1} \dots q_\ell^{\delta_\ell} ,$$

where $\delta = \pm 1 , \pm i , \ 0 \leq \gamma \leq \alpha , \ 0 \leq \gamma_j \leq \alpha_j \ (j = 1, 2, \dots, k)$ and $0 \leq \delta_j \leq \beta_j \ (j = 1, 2, \dots, \ell)$. Hence

$$(5) \qquad g_2(z) = \sum_{\delta} \sum_{\gamma=0}^{\alpha} \sum_{\gamma_1=0}^{\alpha_1} \dots \sum_{\gamma_k=0}^{\alpha_k} \sum_{\delta_1=0}^{\beta_1} \dots \sum_{\delta_\ell=0}^{\beta_\ell}{}' \ 1 ,$$

where the dash $(')$ denotes that the summation is only taken over those $\delta, \gamma, \gamma_1, \dots, \gamma_k, \delta_1, \dots, \delta_\ell$ satisfying

$$(6) \qquad \begin{cases} \operatorname{Re}(\delta(1+i)^{\gamma} \pi_1^{\gamma_1} \dots \pi_k^{\gamma_k} q_1^{\delta_1} \dots q_\ell^{\delta_\ell}) \\ + \operatorname{Re}(\varepsilon\delta^3(1+i)^{\alpha-\gamma} \pi_1^{\alpha_1-\gamma_1} \dots \pi_k^{\alpha_k-\gamma_k} q_1^{\beta_1-\delta_1} \dots q_\ell^{\beta_\ell-\delta_\ell}) \equiv 0 \pmod 2 \\ \text{and} \\ \operatorname{Im}(\delta(1+i)^{\gamma} \pi_1^{\gamma_1} \dots \pi_k^{\gamma_k} q_1^{\delta_1} \dots q_\ell^{\delta_\ell}) \\ + \operatorname{Im}(\varepsilon\delta^3(1+i)^{\alpha-\gamma} \pi_1^{\alpha_1-\gamma_1} \dots \pi_k^{\alpha_k-\gamma_k} q_1^{\beta_1-\delta_1} \dots q_\ell^{\beta_\ell-\delta_\ell}) \equiv 0 \pmod 2 . \end{cases}$$

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Hence

$$(7)\qquad g_2(z) = 4 \sum_{\gamma=0}^{\alpha} \sum_{\gamma_1=0}^{\alpha_1} \cdots \sum_{\gamma_k=0}^{\alpha_k} \sum_{\delta_1=0}^{\beta_1} \cdots \sum_{\delta_\ell=0}^{\beta_\ell}{}'' \; 1 ,$$

where the double dash ('') denotes that the summation is now taken over those $\gamma, \gamma_1, \ldots, \gamma_k, \delta_1, \ldots, \delta_\ell$ satisfying

$$(8)\qquad \begin{cases} \operatorname{Re}((1+i)^{\gamma} \pi_1^{\gamma_1} \ldots \pi_k^{\gamma_k} q_1^{\delta_1} \ldots q_\ell^{\delta_\ell}) \\ + \operatorname{Re}(\varepsilon(1+i)^{\alpha-\gamma} \pi_1^{\alpha_1-\gamma_1} \ldots \pi_k^{\alpha_k-\gamma_k} q_1^{\beta_1-\delta_1} \ldots q_\ell^{\beta_\ell-\delta_\ell}) \equiv 0 \pmod 2 \\ \text{and} \\ \operatorname{Im}((1+i)^{\gamma} \pi_1^{\gamma_1} \ldots \pi_k^{\gamma_k} q_1^{\delta_1} \ldots q_\ell^{\delta_\ell}) \\ + \operatorname{Im}(\varepsilon(1+i)^{\alpha-\gamma} \pi_1^{\alpha_1-\gamma_1} \ldots \pi_k^{\alpha_k-\gamma_k} q_1^{\beta_1-\delta_1} \ldots q_\ell^{\beta_\ell-\delta_\ell}) \equiv 0 \pmod 2. \end{cases}$$

Now as each π_j is of the form $u_j + iv_j$, where u_j is <u>odd</u> and v_j is <u>even</u>, the expression

$$(9)\qquad \pi_1^{\gamma_1} \ldots \pi_k^{\gamma_k}$$

is of the same form, and as each q_j is odd, so also is

$$(10)\qquad \pi_1^{\gamma_1} \ldots \pi_k^{\gamma_k} q_1^{\delta_1} \ldots q_\ell^{\delta_\ell} .$$

Hence

$$(11)\qquad \operatorname{Re}((1+i)^{\gamma} \pi_1^{\gamma_1} \ldots \pi_k^{\gamma_k} q_1^{\delta_1} \ldots q_\ell^{\delta_\ell}) \equiv \operatorname{Re}((1+i)^{\gamma}) \pmod 2$$

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and

$$(12)\quad \mathrm{Im}((1+i)^{\gamma}\pi_1^{\gamma_1}\dots\pi_k^{\gamma_k}q_1^{\delta_1}\dots q_\ell^{\delta_\ell}) \equiv \mathrm{Im}((1+i)^{\gamma}) \pmod 2 .$$

Similarly

$$(13)\quad \mathrm{Re}(\varepsilon(1+i)^{\alpha-\gamma}\pi_1^{\alpha_1-\gamma_1}\dots\pi_k^{\alpha_k-\gamma_k}q_1^{\beta_1-\delta_1}\dots q_\ell^{\beta_\ell-\delta_\ell}) \equiv \mathrm{Re}(\varepsilon(1+i)^{\alpha-\gamma}) \pmod 2$$

and

$$(14)\quad \mathrm{Im}(\varepsilon(1+i)^{\alpha-\gamma}\pi_1^{\alpha_1-\gamma_1}\dots\pi_k^{\alpha_k-\gamma_k}q_1^{\beta_1-\delta_1}\dots q_\ell^{\beta_\ell-\delta_\ell}) \equiv \mathrm{Im}(\varepsilon(1+i)^{\alpha-\gamma}) \pmod 2 .$$

Thus

$$g_2(z) = 4 \sum_{\gamma=0}^{\alpha} \sum_{\gamma_1=0}^{\alpha_1} \dots \sum_{\gamma_k=0}^{\alpha_k} \sum_{\delta_1=0}^{\beta_1} \dots \sum_{\delta_\ell=0}^{\beta_\ell} 1$$

$$\mathrm{Re}((1+i)^{\gamma}) + \mathrm{Re}(\varepsilon(1+i)^{\alpha-\gamma}) \equiv 0 \pmod 2$$

$$\mathrm{Im}((1+i)^{\gamma}) + \mathrm{Im}(\varepsilon(1+i)^{\alpha-\gamma}) \equiv 0 \pmod 2$$

and so

$$(15)\quad g_2(z) = 4(\alpha_1+1)\dots(\alpha_k+1)(\beta_1+1)\dots(\beta_\ell+1)\,h(\alpha,\varepsilon) ,$$

where

$$(16)\quad h(\alpha,\varepsilon) = \sum_{\gamma=0}^{\alpha} 1 \quad .$$

$$\mathrm{Re}((1+i)^{\gamma}) + \mathrm{Re}(\varepsilon(1+i)^{\alpha-\gamma}) \equiv 0 \pmod 2$$

$$\mathrm{Im}((1+i)^{\gamma}) + \mathrm{Im}(\varepsilon(1+i)^{\alpha-\gamma}) \equiv 0 \pmod 2$$

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Now when $\theta \geq 2$, $2 \mid (1+i)^{\theta}$ so

$$\mathrm{Re}((1+i)^{\theta}) \equiv \mathrm{Im}((1+i)^{\theta}) \equiv 0 \pmod 2 .$$

When $\theta = 1$

$$\mathrm{Re}((1+i)^{\theta}) \equiv \mathrm{Im}((1+i)^{\theta}) \equiv 1 \pmod 2$$

and when $\theta = 0$

$$\mathrm{Re}((1+i)^{\theta}) \equiv 1 \pmod 2 , \quad \mathrm{Im}((1+i)^{\theta}) \equiv 0 \pmod 2 .$$

Consequently the only terms which contribute to the sum in (16) are given by

$$\alpha = \gamma = 0 ; \qquad \alpha = 2 , \ \gamma = 1 ; \qquad 2 \leq \gamma \leq \alpha - 2 \tag{17}$$

when $\varepsilon = \pm 1$, and by

$$\alpha = 2 , \ \gamma = 1 ; \quad 2 \leq \gamma \leq \alpha - 2 \tag{18}$$

when $\varepsilon = \pm i$. Hence finally we have

$$g_2(z) = 4(\alpha_1+1) \ldots (\alpha_k+1)(\beta_1+1) \ldots (\beta_\ell+1)\, h(\alpha, \varepsilon) , \tag{19}$$

where

$$h(0, \pm 1) = 1 , \qquad h(0, \pm i) = 0 ,$$

$$h(1, \varepsilon) = 0 ,$$

$$h(2, \varepsilon) = 1$$

and

$$h(\alpha, \varepsilon) = \alpha - 3 \qquad (\alpha \geq 3) .$$

It is easy to see that $g_2(z) = 0$ if and only if $h(\alpha, \varepsilon) = 0$. From the list of values of $h(\alpha, \varepsilon)$ we can verify that this occurs if and only if y is odd or y is even and both $\frac{1}{2}x$ and $\frac{1}{2}y$ are odd integers. This provides an alternative proof of Niven's theorem. Another proof has been given recently by Leahey [1].

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