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# Progression and Outcome of Patients in a Canadian Dementia Clinic

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**Abstract:** Five hundred and fifty-three patients were referred to a Canadian dementia clinic for standardized evaluation. The majority (83.5%) had a dementia with Alzheimer's disease (AD) accounting for 89% of dementias. Patients with probable AD who were followed for five years had variable rates of progression, increased mortality (37.1%, 2.5 times the expected rate) and a high rate of institutionalization (79%). Simple demographic (age) and social factors (marital status) were strong predictors for institutionalization. It was extremely difficult at presentation to predict the rate of progression. The prevalence of AD in autopsied cases was 62.5%. Clinic patients were younger, had milder dementias, and were more likely to have AD than patients identified in the course of a contemporaneous population-based dementia prevalence study.

**Résumé:** Progression et devenir des patients référés dans une clinique canadienne de démence. Cinq cent cinquante-trois patients ont été référés à une clinique canadienne de démence pour subir une évaluation standardisée. La majorité (83.5%) avaient une démence et 89% des démences étaient dues à la maladie d'Alzheimer. Les patients avec maladie d'Alzheimer probable, qui ont été suivis pendant cinq ans, avaient des taux variables de progression, une mortalité plus élevée (37.1%, soit 2.5 fois le taux attendu) et un taux élevé d'institutionnalisation (79%). Des facteurs démographiques (l'âge) et sociaux (l'état matrimonial) simples étaient des prédicteurs puissants de l'institutionnalisation. Il était extrêmement difficile à l'évaluation initiale de prédire le taux de progression. La prévalence de la maladie d'Alzheimer chez les cas ayant subi une autopsie était de 62.5%. Les patients de la clinique étaient plus jeunes, avaient une démence moins sévère et étaient plus susceptibles d'avoir la maladie d'Alzheimer que les patients identifiés lors d'une étude de population concomitante étudiant la prévalence de la démence.

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Specialized ambulatory care clinics for the assessment and management of patients with suspected dementia are a recent development. These clinics generally assess patients upon referral from physicians and provide diagnostic opinion, advice on management, longitudinal follow-up, and/or conduct clinical dementia research such as drug trials. Patients undergo a standardized assessment by trained, experienced staff who utilize accepted, validated criteria to make diagnoses. Within the setting of these clinics various health care disciplines can be brought together to focus their expertise on the multifaceted problem of dementia. There is some support that this multidisciplinary approach provides greater diagnostic accuracy than traditional monodisciplinary assessments.<sup>1</sup> Published reports indicate that most referred patients do have a dementia with Alzheimer's Disease (AD) being the single most common etiology.<sup>2-8</sup> The typical referred patient is a female in her early seventies residing in the general community.<sup>2-8</sup> At the time of the initial assessment, patients had experienced cognitive symptoms (usually memory loss) for two to four years.<sup>2-8</sup> To date no studies have been published describing the characteristics of patients seen in Canadian dementia clinics.

An unanswered question is whether the description of patients seen in these clinics can be extended to all patients with dementia.<sup>9</sup> Selection bias may influence the characteristics of

these populations to an important degree making them non-representative of the dementia population as a whole. It would be useful to compare the characteristics of a large dementia clinic population to those of a contemporaneous population-based study of dementia conducted in the same geographic area in order to explore this issue.

Progression of dementia, in particular AD, and its prediction, is an important area under active investigation. There is no consensus on the best instrument to monitor progression. Efforts are being directed on developing new scales and evaluating which of currently available instruments are most sensitive to clinically significant disease progression while not manifesting large inherent variability.<sup>10</sup> There is acknowledged heterogeneity in the progression of AD. There is also growing acceptance that progression is not uniform throughout the course of the illness for an individual.<sup>11</sup> A trilinear model where there is an initial period of stability followed by a period of decline and then a

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final period of stability has been found to provide a more accurate estimate of average rate of change than a linear model.<sup>12</sup> Reported risk factors for rapid progression include greater (and also lesser) degrees of impairment when first assessed, more profound language impairment, greater degrees of impairment in executive cognitive functioning, extrapyramidal signs, myoclonus, muscular rigidity, apraxia, behavioral/psychiatric problems (i.e., paranoid delusions and hallucinations), younger age at onset, longer duration of symptoms, female gender, and certain electroencephalography (EEG) characteristics.<sup>2,11,13-22</sup> While scales incorporating functional skills are felt to be more appropriate for longitudinal studies, the Mini-Mental State Examination (MMS) has been used to follow patients with dementia and has been shown to decline by two to five points per year.<sup>23</sup>

Hard endpoints in the progression of AD are mortality and institutionalization within a long-term care facility (LTCF). The literature consistently shows an increased mortality rate for patients with AD when compared to appropriate, matched control groups.<sup>14,15,24-31</sup> Five-year mortality rates range from 42 to 81% with the risk of dying being 1.23 to 3.5 times the expected rate.<sup>14,15,24-31</sup> Risk factors for dying include increased dementia severity, behavioral problems, psychotic features, falls, increased age (though some studies show that lower ages carry an increased relative risk), more rapid disease progression, caregiver psychological morbidity, degree of cortical atrophy on Computerized Tomography (CT), depressive features, increased disease duration, EEG abnormalities, language impairments, hypertension, male gender, greater physical disability/dependency, and apathy.<sup>15,16,24,25,29,31-33</sup> Increased disease severity has been the most consistent association. Institutionalization identifies the point where patients become dependent for the safe performance of activities of daily living and the support they have in the community cannot deal with these needs. Five-year institutionalization rates for AD range from 75 to 86%.<sup>10,34,35</sup> Reported risk factors include increased disease severity, rapid disease progression, greater functional dependency (e.g., the presence of incontinence), impaired ambulation, behavioral problems (e.g., irritability, sleep disturbances, wandering, agitation), and various care-giver factors.<sup>10,34,35</sup>

The Dementia Research Clinic (DRC) of the University of Calgary was established in 1985. In this paper we will describe the characteristics of patients sequentially referred to the Clinic since its founding. The characteristics of clinic patients were compared with results from the Canadian Study of Health and Aging, a population-based survey of dementia in the elderly 65 and over.<sup>36</sup> We will report on the rate of progression as defined by changes in MMS scores and its prediction for patients diagnosed as having Probable AD. Finally, we will provide the first Canadian data on five-year mortality and institutionalization rates for patients with Probable AD referred to a dementia clinic.

## METHODS

The DRC of the University of Calgary is an ambulatory care clinic of the Department of Clinical Neurosciences. Members of the Clinic include neurologists, specialists in geriatric medicine, psychiatrists, neuropsychologists, and nurses, all of whom participate in the assessment of referred patients. Five hundred and fifty three patients were evaluated in the Clinic for cognitive concerns or related issues (e.g., strong family history of a dementing illness in an individual with apparently normal

cognition) since 1985. Patients were only seen upon referral from a physician. At the time of referral, 83.4% of patients were residing in the general community.

All patients were seen initially by a neurologist or a specialist in geriatric medicine. They underwent a standardized assessment which included a semistructured medical and neurological history, a general screening physical examination, a standardized, detailed neurological examination, a MMS Examination,<sup>37</sup> Blessed-Roth Dementia Scale (DS),<sup>38</sup> the modified Blessed Dementia Scale (MDS),<sup>39</sup> the Hachinski Ischemic Scale (HIS),<sup>40</sup> and select laboratory investigations (Complete Blood Count, Erythrocyte Sedimentation Rate (ESR), electrolytes, creatinine, urea, random blood glucose, Thyroid Stimulating Hormone (TSH), liver enzymes, vitamin B12 level, Red Blood Cell and serum folate levels, electrocardiogram, chest radiograph, and an unenhanced CT of the head). The history was obtained whenever possible from both the patient and another individual who knew the patient well (termed the informant). The onset and progression of cognitive, functional and behavioral symptoms was recorded.

The MMS examination is a test of general cognitive functioning which includes orientation, memory, language, speech, and praxis.<sup>37</sup> The DS, the MDS, and information about behavioral concerns was obtained preferably from the informant. The DS is a quantifying measure of functional (i.e., activities of daily living) and behavioral symptoms of dementia. The DS score can range from 0 to 28, with higher scores representing greater incapacity. The DS has a 0.80 correlation with the MMS.<sup>41</sup> The MDS, which ranges from 0-17 with higher scores representing greater incapacity, was derived from the DS by the Consortium to Establish a Registry for Alzheimer's Disease (CERAD) to evaluate activities of daily living.<sup>42</sup> We used the MDS as a summary measure of self-care and functional abilities. The HIS examines a variety of factors which are felt to be useful in predicting the likelihood of a Vascular Dementia<sup>40</sup> and a high HIS value supports the presence of vascular disease. The neuropsychological battery of the CERAD was administered by a trained nurse on all patients who scored 15 or greater on the MMS.<sup>39</sup> In addition to the MMS, the individual tests included in this battery were Verbal Fluency (animal category), Boston Naming Test (modified), Word List Memory, Constructional Praxis, Word List Recall, and Word List Recognition. Staff were trained to administer their respective assessments in a standardized manner. The CT scans were read by one experienced neuroradiologist who gave a perceptual grading<sup>43</sup> for cerebral atrophy and ventricular dilatation which, if present, were graded mild, moderate, and severe. Select patients were referred for detailed psychiatric or neuropsychology assessments.

The criteria of the Diagnostic and Statistical Manual of Mental Disorders. III and IIR were used for the diagnosis of dementia and vascular dementia.<sup>44,45</sup> NINCDS-ADRDA criteria were used for the diagnosis of Probable and Possible AD.<sup>46</sup> Patients with cognitive impairment who did not fulfill criteria for the diagnosis of a dementia were classified as "Cognitive Impairment No Dementia" (CIND). A consensus diagnosis utilizing the collected data and the above noted criteria was reached at regularly scheduled case conferences. All members of the Clinic were invited to attend and participate at these conferences. Most diagnoses were made after the patient's first visit and review of laboratory data though diagnoses could be subsequently changed in light of new information.

Patients were requested to return at six to twelve month intervals in the Clinic until they died or were institutionalized. Reassessments included MMS examinations. A Progression Index (PI) using MMS scores was calculated for patients with Probable AD in two ways. A retrospective index was calculated using the following formula:  $(30 - \text{MMS at first visit to Clinic}) / \text{duration of symptoms in years}$ . A prospective index was obtained on patients seen on at least two occasions at least six months apart ( $n = 135$ ) using the following formula:  $(\text{MMS score when first seen} - \text{MMS score when last seen}) / \text{time in years between first and last visit}$ . The average prospective PI was a decline of 3.62. Based on this figure and our review of the literature which suggested an average annual decline of MMS scores of two to five points,<sup>23</sup> we defined typical or average progression of Probable AD in our Clinic population as a yearly decline of 1.01 to 4.99 points in the MMS. "Slowly Progressive" disease was defined as a MMS decline of no more than one point or an increase in the MMS score. "Rapidly Progressive" cases were defined as a decline of five or more points per year in their MMS scores. Twenty-two percent of patients with Probable AD were found to be Slowly Progressive, 28% were Rapidly Progressive and the remainder (50%) had what we termed "Typically Progressive" disease.

All patients were followed to determine when they were institutionalized and when they died. After institutionalization, regular follow-up phone calls were made until death occurred. Five-year survival and institutionalization rates will be presented on those patients with a diagnosis of Probable AD who were followed for at least five years ( $n = 62$ ). The expected survival rates for an age and gender matched group was estimated using published life-tables for Alberta.<sup>47</sup> It was the standard practice of the Clinic to request an autopsy which included detailed neuropathologic examination utilizing accepted diagnostic criteria on all patients who died. The autopsy rate for the Clinic was 41% (40 of 97 deaths) during the time period of this report. There were no major differences in clinical diagnoses between those autopsied and those not autopsied.

Calgary was one of the eighteen centres across Canada included in The Canadian Study of Health and Aging (CSHA),<sup>36</sup> a national prevalence study of dementia in those 65 years of age and older. The study centres were grouped into five geographic regions: British Columbia, the Prairies (which included Calgary, Edmonton, Saskatoon, Winnipeg as study centres), Ontario, Quebec, and the Atlantic region. Regional (Prairie) and national data on the demographics of dementia sufferers, duration of symptoms, dementia severity, and the relative proportions of the main types of dementia encountered were compared to the characteristics of our Clinic population. Specific CSHA data from Calgary was not presented as the study was not designed to provide reliable prevalence data for individual communities. Review of the Calgary data showed that it was consistent with the national and the Prairie regional data. In the CSHA, a Modified Mini-Mental (3MS) State examination<sup>48</sup> was used rather than the MMS. MMS scores were derived from the 3MS scores using a validated formula.<sup>49</sup>

Clinical, laboratory, and diagnostic data obtained at the time of the initial assessment were systematically recorded on standardized forms and routinely entered in a computerized database using DBASE IV software (Ashton-Tate, Torrance, CA). Follow-up data entered were any subsequent MMS scores, subsequent DS scores, subsequent MDS scores, date of institutionalization, and date of death. Mean values are reported with standard error

of the mean (S.E.M.). Statistical analysis was done using the Minitab Statistical Software (Minitab Inc., State College, PA). Descriptive statistics, chi-square analyses, Student t-tests, correlation coefficients, analyses of variance, and discriminant analyses were performed where indicated. Discriminant analysis was used to determine whether we could accurately separate or distinguish between patients who had differing rates of progression and differing institutionalization history.

## RESULTS

### Characteristics of Clinic Population

Most assessed patients (83.5%) were diagnosed as having a dementia. The remainder were categorized as CIND (6.7%), cognitively normal (5.1%), amnesia/mental retardation (3.4%), or diagnosis deferred/no firm diagnosis made (1.3%). Patients with dementia were significantly older, more cognitively impaired (as measured by the MMS), more functionally impaired (as measured by the MDS), and had a longer duration of symptoms than patients diagnosed as CIND or cognitively normal (Table 1).

Most of those with dementia (89%) were felt to have Probable (69%) or Possible (20%) AD. Pure Vascular Dementia was a rare clinical diagnosis (3%). Table 2 compares patients with Probable AD, Possible AD, and Vascular Dementia for a number of select patient characteristics. The mean HIS were

**Table 1.** Comparison between patients with Dementia, with CIND, and those cognitively normal for select characteristics.

	Dementia	CIND	Normal	
Number	462	37	28	
Female : Male	277:185	27:10	14:14	p = 0.15
Education	10.8 (0.14) <sup>a</sup>	11.4 (0.49) <sup>a</sup>	11.6 (0.56) <sup>a</sup>	
Age at onset	67.9 (0.45) <sup>a</sup>	58.4 (2.14) <sup>b</sup>	58.4 (2.11) <sup>b</sup>	
Duration of symptoms	4.2 (0.13) <sup>a</sup>	2.8 (0.40) <sup>b</sup>	3.3 (0.87) <sup>b</sup>	
MDS	5.4 (0.18) <sup>a</sup>	2.1 (0.29) <sup>b</sup>	1.6 (0.49) <sup>b</sup>	
MMS score	17.6 (0.35) <sup>a</sup>	25.6 (0.95) <sup>b</sup>	28.4 (0.32) <sup>b</sup>	

Mean values with standard error of the mean (S.E.M.). ANOVA ( $p$  less than 0.05) within one row, values which share a letter are not significantly different. MDS scored 0-17, the higher the score, the more impaired. MMS scored 0-30, the lower the score, the more impaired.

**Table 2.** Comparison between patients with Probable AD, Possible AD, and Vascular Dementia for select characteristics.

	Probable AD	Possible AD	Vascular Dementia	
Number	319	94	12	
Female : Male	200:119	55:39	5:7	p = 0.28
Age at onset	68.8 (0.54) <sup>a</sup>	68.4 (0.99) <sup>a</sup>	68.2 (2.19) <sup>a</sup>	
Duration of symptoms	4.4 (0.16) <sup>a</sup>	3.9 (0.28) <sup>a</sup>	3.5 (0.38) <sup>a</sup>	
MDS	5.4 (0.20) <sup>a</sup>	6.0 (0.42) <sup>a</sup>	5.8 (1.52) <sup>a</sup>	
MMS	16.7 (0.41) <sup>a</sup>	18.4 (0.76) <sup>a</sup>	20.8 (0.81) <sup>b</sup>	
HIS	0.4 (0.04) <sup>a</sup>	2.5 (0.31) <sup>b</sup>	8.5 (0.93) <sup>c</sup>	

<sup>a-c</sup> ANOVA ( $p$  less than 0.05) within one row, values which share a letter are not significantly different. HIS scored 0-18, higher scores are supportive of a diagnosis of Multi-Infarct Dementia.



significantly higher in those patients with a presumed Vascular Dementia. The higher mean HIS for the Possible AD group was attributed to the inclusion within this group of patients with a presumed mixed vascular and Alzheimer etiology for their dementia.

### Probable AD cases

In patients with Probable AD, memory impairment was the earliest (4.55 years mean duration of symptom before first assessment in the Clinic) and most common (99% prevalence) symptom reported by either the patient or their informant. Difficulties with calculation (82.75%), writing (66.7%), oral language (60.2%), and recognizing people (53%) were also common and, in those with these impairments, had been present for approximately two years before their presentation to the Clinic. In this group of patients, social withdrawal (69.9%) and apathy (67%) were the most common behavioral concerns at the time of their first assessment. Functional impairments were also common and correlated with the MMS score (correlation between DS and MMS scores,  $r = -0.735$ ; correlation between MDS and MMS scores,  $r = -0.295$ ). Probable AD cases performed significantly worse than normals on all sub-scales of the neuropsychological battery of CERAD. Approximately half of patients had an entirely normal neurological examination aside from their cognitive impairments. The most common abnormal finding was the presence of a Snout reflex (45.8%). Muscle rigidity was noted in 5.3% of patients and myoclonus was observed in 1.9%. The most common laboratory abnormalities were an elevated ESR (8%), low serum B12 (3%), and a high TSH (3%). These abnormalities were further assessed and none were felt to be related to the patients' dementia. CT scans were entirely normal in 35% with the remainder showing varying degrees of ventricular dilatation and cortical atrophy. Both the degree of cortical atrophy and ventricular dilatation were significantly correlated with MMS score (cortical atrophy,  $r = -0.324$ ; ventricular dilatation,  $r = -0.341$ ) and the MDS scores (cortical atrophy,  $r = 0.139$ ; ventricular dilatation,  $r = 0.160$ ). In the Probable AD group, 7.2% of CT scans showed an infarct (compared to 58.3% for patients with Vascular Dementia and 36.1% for those with Possible AD/vascular etiology; chi square = 49.58,  $p$  less than 0.0001). These infarcts were typically small, single, sub-cortical or located in the left hemisphere. They were not associated with either a history of a stroke or focal neurological findings.

Twenty-five autopsies (62.5% of all autopsies) showed the neuropathological changes of AD (one with cortical Lewy bodies). In 2 autopsies (5% of all autopsies) the apparent cause of the dementia syndrome was vascular. Sensitivity for the clinical diagnosis of Probable or Possible AD was 100% (25 of 25) with a specificity of 40% (6 out of 15). The positive predictive value of a clinical diagnosis of AD was 73.5% (25/34) and the negative predictive value was 100% (6/6). The clinical diagnosis of Probable AD was confirmed in 71.4% of cases (20/28).

### Progression of Probable AD

Slowly, typically, and rapidly progressive varieties of Probable AD are compared in Table 3. Compared with patients with slowly progressive disease, those with a rapidly progressive variety of AD had higher MDS scores, lower scores on the Boston Naming Test, and lower MMS scores when first seen.

**Table 3.** Comparison between patients with slowly progressive Probable AD, typically progressive, and those with rapidly progressive Probable AD.

	Slowly	Typically	Rapidly	Significance
Number	30	67	38	
Female : Male	28:12	41:26	24:14	$p = 0.648$
Age at onset	68.2 (1.4) <sup>a</sup>	65.4 (1.3) <sup>a</sup>	68.3 (1.1) <sup>a</sup>	$p = 0.167$
Duration of Symptoms	4.3 (0.69) <sup>a</sup>	4.0 (0.27) <sup>a</sup>	3.7 (0.46) <sup>a</sup>	$p = 0.714$
MDS	2.6 (0.42) <sup>a</sup>	4.0 (0.31) <sup>ab</sup>	4.4 (0.39) <sup>b</sup>	$p = 0.006$
MMS (when first seen)	22.8 (0.74) <sup>a</sup>	18.8 (0.79) <sup>b</sup>	19.6 (0.88) <sup>b</sup>	$p = 0.008$
Retrospective PI	2.81 (4.4) <sup>a</sup>	3.4 (0.29) <sup>a</sup>	3.7 (0.38) <sup>a</sup>	$p = 0.293$
Prospective PI	0.42 (0.29) <sup>a</sup>	2.9 (0.12) <sup>b</sup>	8.3 (0.44) <sup>c</sup>	$p < 0.001$
Family History <sup>1</sup>	56.7%	47.8%	55.3%	$p = 0.637$
Neuropsychology Battery <sup>2</sup>				
– Verbal Fluency	11.5 (0.77) <sup>a</sup>	10.4 (0.63) <sup>a</sup>	9.9 (1.53) <sup>a</sup>	$p = 0.459$
– Construction	8.5 (0.53) <sup>a</sup>	8.4 (0.73) <sup>a</sup>	7.8 (0.86) <sup>a</sup>	$p = 0.834$
– Boston Naming	12.8 (0.46) <sup>a</sup>	11.8 (0.47) <sup>ab</sup>	9.7 (1.1) <sup>b</sup>	$p = 0.008$
Extrapyramidal Signs	10%	22.4%	26.3%	$p = 0.124$
Months of follow-up	19.9 (2.5) <sup>ab</sup>	25.6 (1.8) <sup>b</sup>	16.0 (1.5) <sup>a</sup>	$p = 0.002$
Mortality <sup>3</sup>	3.3%	16.4%	28.9%	$p = 0.008$
Institutionalization <sup>3</sup>	16.7%	28.4%	55.3%	$p = 0.002$

<sup>a-b</sup> ANOVA ( $p$  less than 0.05) within one row, values which share a letter are not significantly different.

<sup>1</sup> positive family history was defined as at least one first degree relative with dementia.

<sup>2</sup> Neuropsychology battery of CERAD: Number tested was 25 in the slowly progressive (mean MMS score of those tested was 24.12, S.E.M. 0.49), 24 in the typically progressive (MMS score 23.4, SEM 0.58), and 11 in the rapidly progressive (MMS 20.9, SEM 1.8) groups respectively.

<sup>3</sup> rate during follow-up.

Patients with rapidly progressive disease had a worse prognosis than the other two varieties. When first seen there were no statistically significant differences between the typically and rapidly progressive varieties. We performed various discriminant analyses to find which combination of baseline characteristics best distinguished those patients with slowly progressive disease. With our best model (incorporating the MMS, MDS, Boston Naming Test, presence of extrapyramidal signs, and the patient's age) we were able to correctly classify 66.7% of cases. A model utilizing only the MMS score and the MDS was nearly as successful (correctly classified 63.7%). After eliminating all slowly progressive cases, we next performed various discriminant analyses to determine which baseline characteristics best distinguished between rapidly and typically progressive cases. With our best model (incorporating the MMS, MDS, Boston Naming Test, presence of extrapyramidal signs, and the patient's age) we were able to correctly classify 65.7% of cases.

### Five-year Mortality and Institutionalization

Figure 1 and 2 show five-year institutionalization and mortality rates respectively. At presentation to the Clinic, 16% of patients were already institutionalized. The overall five-year institutionalization rate was 79%. Nearly forty percent (37.1%) of patients with Probable AD had died within five years of being seen in the Clinic, 2.5 times the expected rate. When compared no significant differences between those who expired and those who survived were found with respect to a number of characteristics including age of onset, duration of symptoms, MMS score

or rate of institutionalization. There was a higher prevalence of apathy ( $p = 0.03$ ) in individuals who had died.

There were significant differences between individuals requiring early institutionalization (at or within 1 year of being seen in the Clinic), late institutionalization (between 1 and 5 years of follow-up) and community residents. Individuals with early institutionalization were older ( $p = 0.04$ ), more cognitively impaired ( $p = 0.04$ ), and more functionally impaired ( $p = 0.006$ ). Individuals with late institutionalization had a more

rapid disease progression (as measured by the prospective PI) than community subjects ( $p = 0.02$ ). There was a trend for those institutionalized to be more likely to be unmarried ( $p = 0.06$ ). We did not find any significant differences between the groups in the prevalence of behavioral problems and specific functional concerns, such as incontinence, at the time of presentation to the Clinic. By the time of institutional admission, most patients were severely demented (57% scored 10 or less on their last MMS before institutionalization). The two most successful discriminant analysis models for predicting early institutionalization both correctly classified 79.3% of cases. One model utilized MMS score and marital status while the second used age and marital status. After eliminating the early institutionalization cases, we performed various discriminant analyses to determine which baseline characteristics best distinguished between those not institutionalized and those institutionalized by the end of five years of follow-up. The best model accurately predicted 65.9% of cases and utilized age and MDS.

**Comparison of Clinic patients and the description of Demented individuals derived from the CSHA**

At the time of referral, Clinic patients tended to be younger, were more likely to be community residents, and appeared to have a milder degree of dementia. They were more likely to be felt to be suffering from AD (Table 4).

**DISCUSSION**

When compared to published reports of other ambulatory care clinics for the assessment and management of dementia, we noted more similarities than differences. Most referred patients were found to have a dementia. AD was the most common clinical and pathological diagnosis. As previously reported, we found that routine laboratory studies were generally unremarkable for patients with a diagnosis of probable AD.<sup>4,50</sup> The presence

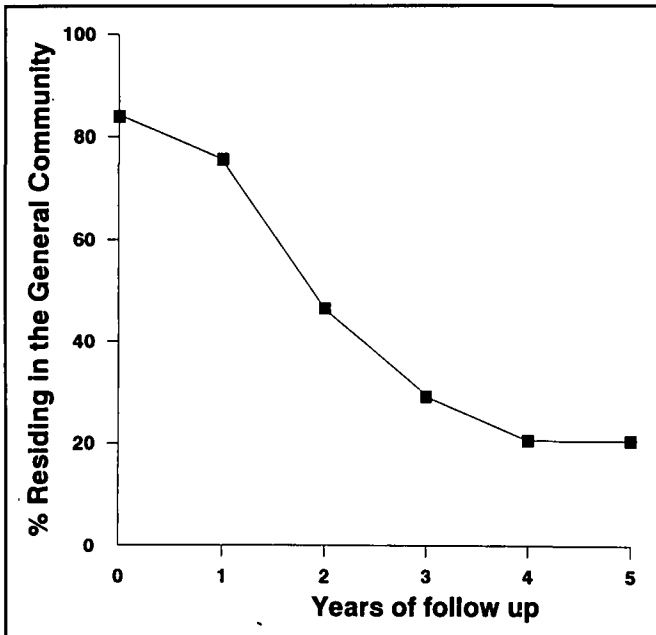


Figure 1: Rate of institutionalization for Probable AD patients followed for five years.

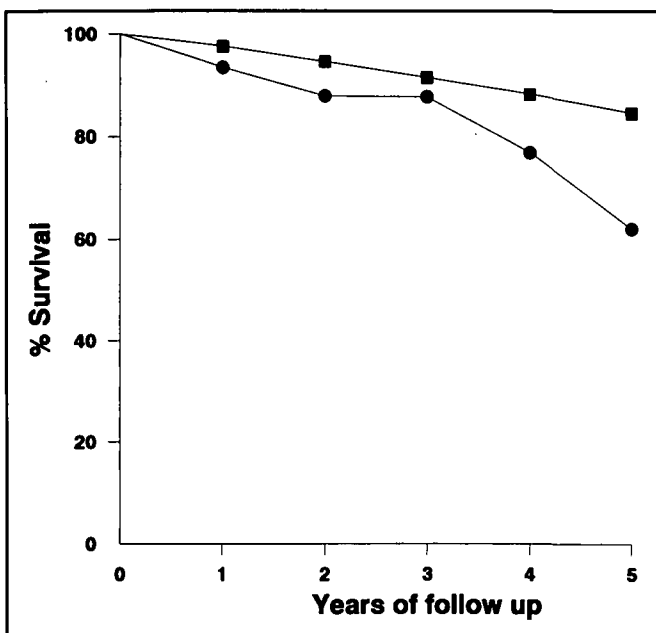


Figure 2: Observed (●) and expected<sup>17</sup>(■) survival rates for Probable AD patients for five years.

Table 4. Comparison of patients seen in the Dementia Research Clinic and description of subjects with dementia from the Canadian Study of Health and Aging (CSHA).

	Dementia Research Clinic	CSHA
Female/Male ratio	1.5/ 1.0	2.1/ 1.0 <sup>1</sup>
Percentage of cases		
Less than 65 years of age	24%	N/A
65-74 years of age	35%	18% <sup>1</sup>
75-84 years of age	36%	44% <sup>1</sup>
More than 84 years of age	6%	36% <sup>1</sup>
Long-term Care Institution	17% <sup>2</sup>	59% <sup>3</sup>
Mean MMS score	17.6	12.9 <sup>4</sup>
Duration of Cognitive Symptoms	4.2	3.8 <sup>4</sup>
Percentage of Dementia cases		
Alzheimer's Disease	86%	64% <sup>1</sup>
Vascular Dementia	3%	19% <sup>1</sup>
Other Forms	11%	17% <sup>1</sup>

<sup>1</sup> National data, Canadian Study of Health and Aging.

<sup>2</sup> When first seen in the Clinic.

<sup>3</sup> Prairies data, Canadian Study of Health and Aging.

<sup>4</sup> Mean value for all dementia cases.

of a single infarct on a CT scan does not preclude the clinical diagnosis of Probable AD in individuals with no neurological evidence of a stroke and where no relationship between the infarct and dementia can be made.<sup>51</sup> To confirm the veracity of the clinical diagnosis, neuropathological confirmation is still required. Clinicopathological studies have shown varying figures for the sensitivity (62.5 - 100%), specificity (41 - 73%), positive predictive value (46 - 95%), and negative predictive value (70 - 100%) of a clinical diagnosis of AD.<sup>9,52-60</sup> For these numbers to be interpretable, knowledge of the prevalence of the various types or causes of dementia in the studied populations is needed. The prevalence of neuropathologically confirmed AD in the studied populations range from 22% to 91%.<sup>9,52-60</sup> In our Clinic, the prevalence of AD in our autopsied cases was 62.5%. Our clinical diagnosis of AD carried a high sensitivity, a low specificity, and an intermediate positive predictive value. In certain cases, we found it difficult to distinguish Alzheimer's disease from other forms of primary neurodegenerative dementia. Our results underscore the need to develop reliable criteria verified by neuropathology for the diagnosis of other types of primary neurodegenerative processes leading to the dementia syndrome.

The rate of progression, as measured by the MMS score, was found to be variable. When contrasted to patients with a slowly progressive variant, rapidly progressive patients were found to have a lower initial MMS score. Other researchers have found that the rate of change of the MMS score varies with the degree of cognitive impairment.<sup>11,12</sup> The annual rate of decline is apparently less at higher and lower MMS scores with the most rapid declines occurring in the middle ranges. In our population, patients with higher MMS scores (i.e., 20 points or higher) appeared to have slower rates of decline than those with scores in the 10 to 20 range. We cannot comment on the lower part of the scale as we had few patients presenting to the clinic with low MMS scores (i.e., less than 10). Other significant differences between the groups were noted. The Boston Naming Test appeared to distinguish the rapidly progressive from the slowly progressive group. Boller et al., has reported that performance in verbal tests, for example the Boston Naming Test, was the best predictor of rapid declines in MMS scores in patients with Probable AD.<sup>61</sup> Huff et al., also reported that verbal skills (i.e., impaired object naming) were strongly associated with more rapid progression.<sup>62</sup> The prognosis was influenced by the rate of progression with the rapidly progressive group having the highest mortality and institutionalization rates. The baseline characteristics we examined were at best only modestly successful in predicting rates of decline. It must be noted that a number of patient characteristics reported to be associated with the rate of progression were either not examined (e.g., certain EEG characteristics), arguably were not collected with sufficient rigour (e.g., behavioral concerns), and significant associations may have been missed because of inadequate study power. The outcome measure itself – the MMS score – is not an ideal tool for monitoring disease progression.<sup>10,23</sup> The measurement and prediction of disease progression is vital for both patient care and the interpretation of clinical dementia research such as drug trials.

Our Probable AD group had an increased mortality rate. We could not identify any statistically significant markers for this outcome other than a higher prevalence of apathy. Institutionalization was an even more common adverse outcome

within five years of presentation to the Clinic. A number of risk factors for this outcome were evident such as an older age, greater cognitive impairment, more rapid progression, and greater functional impairments. The importance of non-cognitive factors cannot be minimized in predicting institutionalization. We found that simple demographic and social factors such as the patient's age and marital status were strong predictors for early institutionalization. Unfortunately we collected little standardized information on the characteristics of our family care-givers. Comprehensive, integrated assessment of referred patients and their care-givers is needed to better understand the relative importance of various factors in the process of institutionalization and in devising interventions aimed at supporting dementia sufferers in the community.

Compared to the recently completed prevalence study,<sup>36</sup> Clinic patients appeared to be different than the "typical" dementia sufferer. At presentation, Clinic patients were younger. While the CSHA was limited to subjects 65 years of age or greater, it is known that dementia is clearly an age-associated diagnosis, becoming more common with increasing age. Just within the 65 and over age range, more of the Clinic patients were 65 to 74 years of age (45% versus 18%) and fewer were 85 and over (8% versus 36%). They also appeared to have a milder degree of dementia as measured by the MMS and were more likely to be residing in the general community – also presumably a reflection of their milder severity. This premise is supported by the observation that the mean MMS score for CSHA subjects residing in the general community was 18.2,<sup>49</sup> a value very close to our average MMS of 17.6 at the time of presentation. The differing ages, place of residency, and dementia severity do not necessarily indicate that our Clinic population was non-representative of dementia subjects in our community. They were arguably just being seen earlier in the course of their illness. Undermining this premise was the equivalent duration of cognitive symptoms. The differing proportions of the specific causes of dementia were also of concern. For example, the diagnosis of vascular dementia was rarely made in our Clinic presumably because few patients with vascular dementia were referred. At autopsy only 5% of our cases were felt to be suffering from a vascular dementia. We feel that our Clinic (and presumably other clinics) sees a selected, pre-screened population which is non-representative of the dementia population as a whole.

A number of conclusions appear supportable from our data. Patients seen in a Canadian Dementia Clinic were very similar to Clinic patients seen in the United States and elsewhere. AD was the most common clinical and clinicopathological diagnosis. The rate of progression of AD varied markedly among patients. While certain characteristics were associated with rates of progression, there is an obvious need for further work to better define prognostic features. Probable AD cases had a higher than expected mortality rate and a high risk for institutionalization. In addition to clinical features, demographic and social factors are critical for the understanding of the phenomenon of institutionalization. While reports from selected populations such as ours can provide important insights, one must be cautious in extrapolating these results to the dementia population as a whole.

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