

ORIGINAL ARTICLE

Disobedient Children, Hybrid Filiality: Negotiating Parent–Child Relations in Local Legal System in Republican China, 1911–1949

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Abstract

The principle of filial piety underpinned both parent-child relations and, more broadly, Qing legal and social order. Entering the turbulent years of the Qing-Republic transition, filial piety went through substantial changes. Drawn from the local legal archives in Jiangjin county, Sichuan, this research traces the transformation of filial piety in legal practice during the first half of the twentieth century. It argues that two overlapping processes—legal reforms and nation-state building—synergized to restructure the meaning of filial piety from a largely integrated principle in Qing, which bridged the gaps between filiality and loyalty to the emperor and between personalized morality and imperial state legitimacy, to divergent new interpretations of filial piety, including the *individualist filial piety, nationalist filial piety, legal filial piety,* and *sentimental filial piety.* Each new interpretation inherits only part of its original meaning and incorporates newly introduced legal knowledge of legal equality and property ownership. The article concludes that various, sometimes contradictory interpretations of filial piety indicate the Republican legal reforms as an in-between, dynamic spectrum of legal change with vigorous negotiations among different legal actors and knowledge regimes.

Filial piety was a fundamental principle of the Qing legal system. However, beginning in the early twentieth century, the meaning of filial piety became more hybridized in legal practice. Yang Shuqin, a forty-two-year-old man in Sichuan, was charged once by his birth father in the 1938 case Yang Changfa v. Yang Shuqin and again by his stepmother in the 1939 case Woman Yang-Wang v. Yang Shuqin for refusing to provide his parents with old-age support and abandoning his unemployed parents. Rather than punishing the unfilial son as Qing magistrates would normally have done, the court pronounced

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Shuqin innocent.¹ Under the Qing legal system, Shuqin's confrontation with his parents in court would have been unimaginable. Before the Republican era, elders exercised considerable social and legal superiority over young people.² Had Yang Shuqin's cases occurred under Qing rule, overthrown in 1912, being unfilial would have been a severe allegation. Parents in the Qing dynasty held legal privileges to sanction their children for disobeying or displeasing them, and to have charges brought against a child by parents would have been a disastrous scenario for a junior family member.

During the Republican legal reforms and nation-state building process, the codification of powerful parental authority weakened. The legal system in the Qing dynasty had previously upheld the norms of absolute filial obedience and household-based property ownership but began to show more tolerance toward disobedient children and grandchildren during the Republican era.³ Despite this sweeping transformation, local legal practices proved less tolerant. Records from county-level legal archives, including those for Yang Shuqin's case, reveal persistent adherence to elder authority and reinterpretations of filial piety. In most cases, consideration of parental authority in legal documents, including complaints and judgments, continued to haunt local adjudication.

The coexistence of the two ways of interpreting filial piety—one emphasizing parental authority and the other, legal equality—did not demonstrate completely unsuccessful legal reforms or nation-state building. At least in the locality of Jiangjin, during the turbulent decades after the Qing dynasty's overthrow, warfare among warlords, frequent regime changes, and waves of bombing during the Second Sino-Japanese War did not inhibit the number of processed legal cases from increasing. Disputes were resolved, new codes were cited, and legal procedures were gradually formalized, albeit with occasional delays. Thus, the question becomes not about whether the inconsistent interpretations of filial piety in legal practice indicated a failure in nation-state building or legal reforms. Rather, the concern is on how the Republican regime managed to reconcile the seemingly contradictory principles—the notion of parental authority inherited from its Qing predecessor and the imported idea of legal equality—in its hybrid, nonunitary legal system.

This article evaluates the various interpretations of filial piety in local legal practice during the Qing–Republic transition and argues that the meaning of filial piety in the Republican legal system significantly shifted while retaining important continuities. Interaction between legal actors, including plaintiffs, defendants, judges, lawyers, and the broader intellectual community, each

¹ The Database of Chinese Judicial Archives Jiangjin Section (hereafter Jiangjin), distributed by Shanghai Jiaotong University Press, http://sifa-hw.datahistory.cn, J007-0026-00148, 5–47. This article adheres to the East Asian convention by presenting Chinese names from the archives in the format where last names precede given names.

² Xiaotong Fei, From the Soil, the Foundations of Chinese Society: A Translation of Fei Xiaotong's Xiangtu Zhongguo, trans. Gary G. Hamilton and Zheng Wang (Berkeley: University of California Press, 1992), 114–19; Tongzu Qu, Zhongguo falü yu Zhongguo shehui [Law and Society in Traditional China] (Beijing: Shangwu Yinshu Guan, 2003), 5–30; Yue Du, State and Family in China (Cambridge: Cambridge University Press, 2022), 23–59.

³ Du, State and Family in China, 135–202.

with their specific legal knowledge, ultimately resulted in a blending of inherited and imported legal concepts. The availability and variability of legal knowledge were restructured by the *synergized* transformation of legal institutions, the formation of the Chinese nation-state, and other social processes. As explained later, in using *synergization*, we emphasize that the two processes legal reforms and nation-state building—interacted and, in so doing, coproduced forces both external and internal to the legal system. The result was not a complete replacement of the original meaning of filial piety but rather dynamic negotiations among various understandings of filial piety, ultimately leading to the coexistence of its seemingly contradictory interpretations.

Data and Methodology

The basis of this study was an extensive search of the Database of Chinese Judicial Archives Jiangjin Section. We conducted a close reading of 104 legal cases, including legal complaints, depositions, and administrative documents from 1911 to 1949.⁴ Most legal cases we read from the database were civil matters. Although submitted to the criminal court, Yang Shuqin's case, mentioned at the outset of this article, resembled other civil cases involving intergenerational property disputes and was not established to have involved any criminal charges. Accordingly, this paper focuses primarily on civil justice.

Of all disputes that might involve interpreting filial piety, we focus herein on intergenerational property disputes because the transformation of property relations crystallizes important aspects of intergenerational relations within families. For example, individual private property conceptually implies less interference from others—especially elder family members—than does household-owned property. Accordingly, evaluating intergenerational property disputes can reveal divergent interpretations of intergenerational conflicts around the concept of filial piety.

The focal area of the article is Jiangjin county, in southwest China (now a district under the administrative authority of Chongqing). The spread of treaty ports from coastal to inland areas enabled foreign warships, troops, and countless foreign-manufactured goods to enter Jiangjin, which is situated along the Yangtze river. During the May Fourth Movement, students from middle and professional schools established a student union and marched to boycott Japanese goods and oppose Japanese imperialism.⁵ In October 1938, as the Japanese military continued to attack Wuhan, Chiang Kai-shek, the leader of

⁴ The 104 cases also include unpublished archival legal documents. We identified seventy-two cases through a direct keyword search for "inheritance" (*yichan*) within the "property dispute" (*caichan jiufen*) category. An additional thirty-two cases related to parent–child disputes were identified through extensive exploration of the entire database and manual selection of unpublished legal documents from the archive. Yang Shuqin's case was found in this manner when we searched "mother" (*mu*), "stepmothers" (*jimu*), and "filial piety" (*xiao*) as keywords in the database. This case selection method, which combined systematic search and scattered exploration, ensured that we examined as many cases of intergenerational property disputes as possible.

⁵ Jiangjin County Gazetteer Editorial Committee, *Jiangjin xianzhi* [Jiangjin Gazetteer] (Chengdu: Sichuan kexue jishu chubanshe, 1995), 1, 57–59.

the Kuomintang (KMT), withdrew the party's troops to the southwest hinterland in Chongqing; this followed their initial retreat from Nanjing in late 1937.⁶ The Japanese invasion enhanced the fervent discourse of "saving the nation" in Jiangjin, which had been a popular discourse since the late Qing period.⁷ Continuous military threats, the political base's relocation to regions where the regime rarely had pre-existing control, and the loss of the traditional political and economic base contributed to the KMT desperately seeking to rapidly build state capacity.⁸ Jiangjin is notable for being at the center of all this.

However, while focusing on intergenerational property disputes in Jiangjin, we do recognize that our analysis of filial piety may be limited in its ability to explain practices related to other family laws (such as marriage disputes) in different regions that might also involve the interpretations of filial piety and related legal rules. Nevertheless, Jiangjin has been an important location in modern Chinese history and vividly represents the fundamental and critical nature of the Republican legal reforms in the context of the rise of nationalism and the concurrent accelerated nation-state building process. Hence, examining the rapid legal changes and extensive legal records of Jiangjin county is a valuable research endeavor.

Republican Legal Reforms as an Interactive Process

Scholars have argued that Republican legal reforms revealed continuities in code, custom, and adjudication inherited from the Qing legal system. Some researchers have mainly examined reforms themselves, assessing whether the judicial system underwent significant transformation.⁹ Other researchers have focused on the nation-state building process through the lens of Republican legal reform, regarding legal reform as part of the Republican nation-state building process and focusing on whether the Republican state successfully strengthened its power through the legal reforms.¹⁰ These two

¹⁰ For example, Yue Du discusses the substantial changes in the code and how they shaped governance and legitimation of the Republican state. With sophistication, her work reveals the interplay between the transformation of nation-state building and the use of filial piety in practice from the late imperial period to the Republican era. See Du, *State and Family in China*, especially 238. See

⁶ Jonathan D. Spence, *The Search for Modern China*, 3rd ed. (New York: W.W. Norton & Company, 2013), 401–3.

⁷ Jiangjin xianzhi, 57–59, 619.

 $^{^{\}rm 8}$ Julia C. Strauss, "The Evolution of Republican Government," The China Quarterly 150 (1997): 346–47.

⁹ For example, Philip Huang discusses the "essential continuity of practice" between the Qing and Republic legal systems. Philip C. C. Huang, *Civil Justice in China: Representation and Practice in the Qing* (Stanford: Stanford University Press, 1996), 8. In his study of civil justice, Xiaoqun Xu focuses on the interplay between law and custom and on legal interpretations by judges, arguing that "law, custom and social norms together informed judges' rulings on civil disputes, both in the Qing and the Republic," indicating significant continuities. Xiaoqun Xu, "Law, Custom, and Social Norms: Civil Adjudications in Qing and Republican China," *Law and History Review* 36, no. 1 (2018): 78. See also Madeleine Zelin, "A Critique of Rights of Property in Prewar China," in *Contract and Property in Early Modern China*, eds. Madeleine Zelin, Johnathan K. Ocko and Robert Gardella (Stanford: Stanford University Press, 2004), 17–36; Klaus Mühlhahn, *Criminal Justice in China: A History* (Cambridge: Harvard University Press, 2009).

lines of research have yielded valuable insights, but the interactions between the two themes have been largely neglected. The first line of studies, although revealing the nuances within the legal field, have failed to consider how the nation-state building process shaped legal reforms, and the second line of studies have tended to treat legal reforms as an element included in the nationstate building process, leading to a lack of identification of their mutual impacts on each other.

However, legal reforms and nation-state building processes are not inherently mutually exclusive. The sociology of state literature shows that building infrastructure is only one way a state can expand its power and influence, as it could also expand and justify its legitimation through symbolic and despotic power.¹¹ Similarly, from the sociology of law literature, we learn that the legal field is shaped not only by political dynamics. As Lauren B. Edelman et al. argue, the legal field is defined as a structured social space that revolves around legal actors, legal institutions, informal practices, and norms regarding the use, nonuse, and circumvention of law, emphasizing the impacts on the legal system from both formal legal apparatuses and society.¹² As partially revealed in The Trial of Modernity, these two processes dynamically interacted in China, where "the administrative and judicial fields and their respective functions, therefore, overlapped and often conflicted," undermining reform efforts.¹³ Inspired by these existing studies on legal history and sociology, this study proposes a new framework that evaluates the entanglement between the Republican legal reforms and concurrent nation-state building through examining the continuities and changes in the meanings of filial piety in legal practice.

The same vocabulary or phrase can carry different meanings, which can transform over time. Under various historical situations, filial piety was interpreted and enacted differently by various actors in accordance with the available knowledge and sources they had access to, including popular practices, various legal strategies, legal codes, and successive cultural movements targeting the language of Confucianism (such as the May Fourth Movement and New Culture Movement).¹⁴ As explained in the following sections, the

¹² Lauren B. Edelman, Gwendolyn Leachman and Doug McAdam, "On Law, Organizations, and Social Movements," *Annual Review of Law and Social Science* 6, no. 1 (2010): 653–85.

also Philip Thai, "Law, Sovereignty, and the War on Smuggling in Coastal China, 1928–1937," *Law and History Review* 34, no. 1 (2016): 75–114.

¹¹ Michael Mann, "The Autonomous Power of the State: Its Origins, Mechanisms and Results," *European Journal of Sociology* 25, no. 2 (1984): 185–213. More recently, see also Sidney Tarrow, "Mann, War, and Cyberspace: Dualities of Infrastructural Power in America," *Theory and Society* 47, no. 1 (February 1, 2018): 61–85. For symbolic power, see Mara Loveman, "The Modern State and the Primitive Accumulation of Symbolic Power," *American Journal of Sociology* 110, no. 6 (2005): 1651–83. For despotic power, see Charles Tilly, "War Making and State Making as Organized Crime," in *Bringing The State Back In*, eds. Peter B. Evans, Dietrich Rueschemeyer and Theda Skocpol (Cambridge: Cambridge University Press, 1985), 169–91.

¹³ Xiaoqun Xu, Trial of Modernity: Judicial Reform in Early Twentieth-Century China, 1901-1937 (Stanford: Stanford University Press, 2008), 7.

¹⁴ According to John Fitzgerald, these cultural movements mostly provided new terminology for use by social activists and revolutionaries in discussing progress and liberalism and rejecting Confucianism. To the best of our knowledge, none of the cases we reviewed involved a direct

meaning of filial piety transformed from one integrated principle bridging person, family with state, and morality with legality to *many* interpretations of state-family, state-person, and intergenerational relations. Such ramifications of filial piety during the Qing-Republic transition were indeed co-produced by legal reforms and nation-state building.

On the basis of our in-depth analysis of the Jiangjin Archives, we introduce two separate processes: the separation between family and state under the nation-state building process and the separation between code and customs under the legal reform. We argue that it is the synergization of these two processes, situated in a given stage of the evolvement of the legal system and nation-state building, that yielded a particular knowledge structure for legal actors to interpret filial piety differently. In the following, we introduce cases from different periods to illustrate how these two separate processes have influenced the changing interpretations of filial piety. We thereafter introduce the synergization process. However, such an arrangement is purely for clarification purposes. We do not mean that the periods during which we select cases to illustrate two separate processes involved no co-making between the two. Rather, we emphasize the synergization as a gradual process of transformation rather than instances of transformative moments. In other words, the synergization process unfolded over time, incrementally, and thus cannot be pinned to specific dates.

Process I: Separating Family from State

The first process introduced here is the separation of the family and state under nation-state building; a case from the early Republic is illustrative. The particular case occurred during a period that featured continuities in law and local adjudicative organizations from the Qing dynasty. According to the gazetteer, shortly after the overthrow of the Qing dynasty, Jiangjin county largely maintained the Qing legal system's practice of having the magistrate oversee both administrative and judicial affairs.¹⁵ Additionally, the early Republican legal apparatus largely inherited the legal framework of Qing law, with few adjustments.¹⁶ Despite such significant continuities in the civil legal apparatus, the meaning of filial piety in legal practice was altered. In Jiangjin, a lack of filial piety—once categorized as one of the "ten greatest wrongs" (*shi'e*) and considered severe and extreme by Qing law—was now treated as a civil matter.¹⁷ How the head of the local judiciary dealt with

refutation of filial piety as being feudal and outdated, a viewpoint often voiced by contemporary social activists in the late Qing and the Republic. Nevertheless, new terminology with its roots in individualism and equality developed in parallel with new variants of filial piety, as can be seen in processes II and III. John Fitzgerald, *Awakening China: Politics, Culture, and Class in the Nationalist Revolution* (Stanford: Stanford University Press, 1996), 153–54.

¹⁵ Jiangjin xianzhi, 602.

¹⁶ Du, State and Family in China, 144; Philip C. C. Huang, Code, Custom, and Legal Practice in China: The Qing and the Republic Compared (Stanford: Stanford University Press, 2001), 18–30.

¹⁷ For more on filial piety and criminal justice in the Qing dynasty, see Du, *State and Family in China*, 197; Mühlhahn, *Criminal Justice in China*, 25.

charges concerning unfilial children shifted, with one crucial aspect being a lessened concern and weakened legal punishment for disobedient children.

In the 1914 case *Woman Zhou-Yang v. Zhou Yugao*, the widow Zhou-Yang filed a suit against her adoptive son, Zhou Yugao, with the Jiangjin county government, claiming that Zhou Yugao had assaulted and coerced her (*nixiong bimu*).¹⁸ According to the complainant, Zhou Yugao indulged in drugs, squandered the family property, and attempted to strike her with an axe. She thus demanded that the government punish her disobedient unfilial child.¹⁹ Per Qing law, if parents or grandparents accused their (grand)sons or (grand)daughters-in-law of disobeying them or offering insufficient support, children could be punished by flogging, death, or banishment.²⁰ In Qing-era legal practice, similar accusations often resulted in severe punishment of children, which sometimes impelled the children to commit suicide for fear of never returning from exile.²¹

However, in this case, even with explicit allegations of bodily offense, the magistrate, without further investigation, opined that, if the allegation was true, the mother should first turn to the local collective neighborhood organization (*jia*) and the lineage to resolve the dispute.²² A month later, the magistrate traveled to Zhou-Yang's location, ordered Zhou Yugao to be slapped in the face four hundred times, and coordinated with the community leaders to settle the dispute.²³ Informal institutions like *jia* or lineages being involved was not uncommon in the Qing legal system. Philip Huang terms this "third-realm justice," referring to the dispute-resolution process involving interactions between the formal legal system and community mediation.²⁴ Informal legal institutions would often become involved at the initial stage, when the magistrate might hear "minor" matters typically seen as distinguishable from severe cases that required more state attention; if the magistrate considered the case too trivial, he would give it to the village leaders to resolve.²⁵ Therefore, the fact that Woman Zhou-Yang's complaint about her son's physical assault was treated as a civil matter and first referred to the local jia and the lineage for dispute resolution suggests that, from the magistrate's point of view, a child's offense against their parents was no longer of substantial concern.

Such a legal order also reveals a crucial institutional change in the underlying meaning of filial piety. Before the Qing-Republican transition, the

¹⁸ Jiangjin J007-0025-00154, 24-27.

¹⁹ Ibid.

²⁰ Yunsheng Xue, A *Typeset Edition of the Tu-Li Ts'un-i*, ed. Tsing-chia Huang (Taibei: Chengwen chubanshe, 1970), 1015–18, as cited in Du, *State and Family in China*, 34.

²¹ Qu, Zhongguo falü yu Zhongguo shehui, 13–17; Du, State and Family in China, 33–48, 60–66; Mühlhahn, Criminal Justice in China, 51.

²² Jiangjin J007-0025-00154, 24–27. Local collective neighborhood organizations and lineages were informal dispute-resolution institutions. During the Qing era, magistrates often referred disputes to these informal institutions to teach common people morality according to the Confucian model.

²³ Jiangjin J007-0025-00154, 22-31.

²⁴ Huang, Civil Justice in China, 135–37.

²⁵ Ibid., 1–2, 110–16.

imperial rule, embodied by Confucius's statement "let the ruler be a ruler; the subject, a subject; the father, a father; the son, a son (Junjun chenchen fufu zizi)," linked the parent-child relationship to those of people-magistrate, emperorsubject, and Heaven-emperor (in which the emperor is tianzi, the son of Heaven).²⁶ Here, filial piety can be understood as "a top-down chain of delegating parental authority from Heaven," bridging the gap between filiality and loyalty to the emperor and the gap between personalized morality and imperial state legitimacy.²⁷ This hierarchical chain represented an integrated principle of filial piety. As stated in the first chapter of the Canon of Filial Piety, a major Confucian classic, "the beginning of filial piety is serving one's parents; the middle is serving one's ruler; the end is establishing oneself."²⁸ However, the magistrate's opinion revealed that filial piety had become, at that time, more confined to the realm of families, extending less to the state level than during the Qing era. The magistrate not only initially referred the adoptive mother to a local social organization but also imposed less severe punishment on the unfilial son.²⁹ In other words, the impact of filial piety diminished.

Indeed, through the nation-state building process, the Republican regime redefined its legitimacy, not on the basis of the hierarchical chain of parenthood but rather through acquisition of popular support by promising public prosperity and geopolitical power. According to the 1912 Provisional Constitution, "the sovereignty of the Chinese Republic is vested in the people" and "is exercised by the Advisory Board, the Provisional President, the Cabinet, and the Judiciary," either elected by citizens or appointed by elected officials.³⁰ The constitutions that followed it have continued this redefinition of state legitimacy, also crystallized in the KMT's Three People's Principles. Through these changes, a notion emerged of the Chinese nation-state as being above all citizens and families, representing a departure from the imperial state-family continuum-a gap appeared between the family and state as older alignments began dissolving in Republican China, reshaping the individual's relationship with the state. Submitting to one's parents thus did not necessarily imply submitting to state governance. As a result, a child-subject (*zimin*) in relation to an emperor-father (junfu) became an individual citizen in relation to the Chinese nation-state. The previously integrated conception of filiality was then divided, as Figure 1 illustrates.

The separation between family and state implied that the magistrate's interpretation of filial piety was hybrid. The specific association of filial piety with the familial sphere still carried some of the meaning underlying the traditional principle of submission to one's parents. Without specific reform to the legal

 $^{^{26}}$ The Analects of Confucius, trans. Burton Watson (New York: Columbia University Press, 2007), 82.

²⁷ Du, State and Family in China, 17.

²⁸ The Canon of Filial Piety, trans. Paul R. Goldin, in *Hawaii Reader in Traditional Chinese Culture*, eds. Victor H. Mair, Nancy S. Steinhardt and Paul R. Goldin (Honolulu: University of Hawai'i Press, 2005), 107.

²⁹ Jiangjin J007-0025-00154, 22-27.

³⁰ "The Provisional Constitution of the Republic of China," trans. *Peking Daily News, The American Journal of International Law* 6, no. 3 (1912): 149.

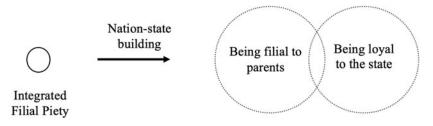


Figure 1. Separation between the state and family behind the recreation of filial piety.

codes, the magistrate remained bound to adhere to the old imperial legal code when making his judgment. This is why he ordered the unfilial son to be slapped in the face four hundred times. Yet, alongside changing political and legal schemes—particularly the ongoing nation-state building process—the punishment for disobedient children was significantly reduced from its levels under the Qing legal system. A lack of filial piety was thus a civil matter, not one of the "ten greatest wrongs." This shift, in turn, confined the magistrate's interpretation of filial piety to the sphere of family relations, rather than retaining its broader significance as a foundational principle underpinning the entire rule of the state.

Process II: Separating Code from Custom

In the case introduced in the previous section, the transformation of filial piety, with few changes to the code or legal organizational structures, was primarily influenced by the nation-state building process. In this section, we introduce the process of separating code and custom. Beyond the split between family and state, this separation further complicated filial piety's meaning under Republican legal reforms. To illustrate this second separation process, we select Yang Shuqin's case, which occurred during the late 1930s, when the new criminal code, promulgated in 1928 and 1935, and the civil code, promulgated in 1929–1930, were already being implemented. With significant changes in property law, parental authority was undermined, reshaping and complicating the conceptualization of filial piety.

In addition, Yang Shuqin's case was prosecuted under a new judicial system, which was reorganized in 1936. Legal professionals now needed a certificate of legal education or to have passed specialized judiciary exams and acquired professional legal knowledge, including an adequate understanding of constitutional law, organization of the judiciary, procedures, and the new legal codes.³¹ These changes introduced new legal professionals who could interpret the principle of filial piety and execute judgments accordingly, which

³¹ For example, Regulations on the Organization of County Judicial Divisions (*xian sifa chu zuzhi tiaoli*), implemented in 1936 and revised in 1944, stipulated the qualifications for trial officers (*shenpan yuan*); these were the legal officials who performed the duties of judges before the establishment of formal county courts. They were expected to have either passed specialized exams for legal personnel or to have studied law for more than three years, having been awarded a diploma.

broadened the gap between what law would accept and what widespread practice outside the legal sphere would recognize.

In Woman Yang-Wang v. Yang Shuqin, Shuqin's stepmother, Woman Yang-Wang, claimed that Shuqin, her unfilial son, had abandoned his parents, driving the stepmother to request increased financial support from Shuqin and his wife. Her complaint emphasized filial piety's sentimental and emotional aspects, which were recognized broadly in popular practice but not in the newly revised legal codes. She justified her request for additional financial support by explaining her meticulous care of Shuqin, including washing his diapers and warmly clothing him as if he were her birth son.³² The stepmother also referred to her grown-up stepson as an "abandoner" (yiqi ren), arguing that Shuqin refused to disburse the disputed property (grain rent) to them despite her previous tender care and, even worse, that he intentionally offended the parents, both physically and verbally, who should have been respected appropriately.³³ Yet, her description of Shuqin as an "abandoner," a new legal term with a criminal denotation, relied heavily on a conceptualization of integrated filial piety, where sentimental and emotional support are bound up with financial obligations to parents. In the Qing era, both codified law and common practice required that children unconditionally provide parents with old-age support, often in the form of land, meals, grain, or money,³⁴ as well as "love and reverence," as indicated in the Canon of Filial Piety.35 Accordingly, what the stepmother demanded from the "abandoner" Shuqin included not only material but also emotional support and humble deference. She intentionally exaggerated the severity of Shuqin's physical assault, perhaps to capture the court's immediate attention. Through this exaggeration, she placed Shuqin's father and herself on the moral high ground, demonizing Shuqin as unfilial and disrespectful. She may have done so partly because she knew how seriously a charge of bodily violence from children against their parents would be taken-potentially warranting the death penalty under Qing law. Her interpretation of filial piety was thus new on the outside but old on the inside. She continued to adopt the rationale underlying filial piety as an integrated principle but cloaked it in the language of the new legal code to bolster her argument.

Shuqin, by contrast, focused on arguing that the properties that his stepmother was claiming were actually his wife's private property (*sichan*). Shuqin explained that he had been living separately from his parents. Early in 1911, when Shuqin was only fourteen years old, the stepmother had goaded his father to expel him from the family.³⁶ What his stepmother claimed to be part of the family property entrusted by his father for Shuqin to manage was, in fact, owned by Shuqin's wife.³⁷ By claiming it as his wife's private property,

See Zuixin liu fa quanshu [The Latest Compilation of Six Laws], ed. Editorial Committee of the Chinese Legal Regulations Publishing House (Shanghai: Zhongguo fagui kanxing she, 1947), 467–68.

³² Jiangjin J007-0026-00148, 5-8.

³³ Ibid.

³⁴ Huang, Code, Custom, and Legal Practice in China, 136–54.

³⁵ The Canon of Filial Piety, 107.

³⁶ Jiangjin J007-0026-00148, 22-24.

³⁷ Ibid.

Shuqin hoped to leverage the new legal codes to persuade the court; compared with the old law, the new codes contained a markedly different interpretation of intergenerational dynamics regarding property relations.

For Shuqin and his wife, filiality primarily was a matter of financial and legal bonds, as stipulated by new legal codes. The dependence of parent (child) on child (parent) was limited and did not supersede individual property rights. The 1930 Civil Code clarified the previously ambiguous boundaries between a parent's and children's property.³⁸ In particular, marital property law was formalized, transforming family-owned property to individually owned property shared between husbands and wives in nuclear families.³⁹ Shared property of married couples can be clearly divided, allowing each spouse to own property individually.⁴⁰ Such an ownership system embodied a parent-children relationship of equality, differing from the unconditional and arbitrary inequality between children and parents, as enshrined in integrated filial piety and stipulated by Qing law. Shuqin's reasoning was thus based on ownership rather than morality and sentiment.

The inconsistency between Yang Shuqin and his stepmother's legal reasoning regarding filial piety reveals notable boundaries between codes and customs, resulting in their different understandings of parent-child property relations. The stepmother's claim points to filial piety's moral and emotional aspect, with rituals and norms legitimizing parental interference in the property. By contrast, Shuqin's claim speaks to individual ownership and the legally defined parent-child relations regarding legal rights and duties. As Figure 2 illustrates, the two were once largely reconciled under integrated filial piety but began to diverge through legal reforms.

Nonetheless, the parent-child dependence acknowledged by the court judgment represented neither complete compliance with the new code nor the new notion of filial piety but rather a compromise of the two contesting understandings of filial piety. In the final judgment, the judge singled out the legally recognized aspect of filial piety (to support one's vulnerable parents financially), which was different from what the parents took to be the content of filial piety in practice (to respect and take care of one's parents regardless of their financial situations), and thus acknowledged the reasoning provided by Shuqin.⁴¹ Nevertheless, Shuqin did more than what was stipulated by law. Per the new codes, an individual had the duty to take care of relatives only when they could not financially support themselves; under such circumstances, lineal ascendants by blood (*zhixi xueqin zun qinshu*) were an exception.⁴²

³⁸ Du, State and Family in China, 193–202.

³⁹ *Min Fa* [The Civil Code of the Republic of China] (1929–1930), in *Zhonghua minguo fagui daquan* [Compilation of Laws and Regulations of the Republic of China], ed. Baiqi Xu (Shanghai: Shangwu yinshu guan, 1936), vol. 1, Articles 1004–58, 80–82.

⁴⁰ *Min Fa*, Article 1017, 80; see also separate property regimes in marital relations (*fenbie caichan zhi*), where each side may own and dispose of their individual proportion separately, Articles 1044–48, 82.

⁴¹ Jiangjin J007-0026-00148, 45-47.

 $^{^{42}}$ For the stipulation concerning financial support and abandonment of one's lineal ascendants by blood, see *Min Fa*, Article 1117, 85; *Xing Fa* [The Criminal Code of the Republic of China] (1935), in

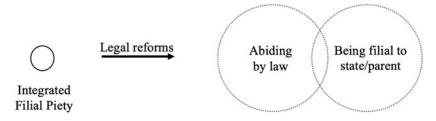


Figure 2. Separation between codes and customs behind the recreation of filial piety.

However, Yang Shuqin's stepmother was not qualified because she was not a blood relative of Shuqin. Even so, Shuqin continued to provide financial support for both his stepmother and father, though the judge acknowledged that they were financially stable enough to support themselves.⁴³ In other words, while the judgment was primarily based on the new legal codes, it recognized Shuqin's adherence to the tradition of filial piety. He demonstrated this by consistently providing financial support to his stepmother, even though she was excluded from the legally defined parents category under the new codes. The meaning of filial piety in the judgment was thus a hybrid one, as the judge had considered standards of new legal knowledge and existing popular practices. As Figure 2 shows, this dynamic compromise of the two contrasting understandings of filial piety substantially differed from the integrated concept of filial piety.

Subsequently, the ongoing formalization of the Republican legal system further reinforced the separation between codes and customs and incorporated a more clearly defined notion of legal authority. Moreover, as the Second Sino-Japanese War incited a rising tide of nationalism, the separation between codes and customs was further influenced by the gradual separation between the family and the state. The result was a more complicated set of interpretations of filial piety in legal practice.

Synergizing Legal Reforms and Nation-State Building Processes

As discussed, this article historicizes "filial piety" before the Republican era as an integrated principle, connoting the integrated state–family and moral–legal cosmology. Indeed, this conceptualization of filial piety was not always static and consistent, yet the variations in interpretation in the Qing era were distinct from the transformations that were structurally shaped by legal reforms and nation-state building during the Republican era.⁴⁴ As discussed in the context

Zhonghua minguo fagui daquan [Compilation of Laws and Regulations of the Republic of China], ed. Baiqi Xu (Shanghai: Shangwu yinshu guan, 1936), vol. 1, Article 294-5, 152.

⁴³ Jiangjin J007-0026-00148, 45-47.

⁴⁴ In the Qing era, changes in the interpretation of filial piety in legal practice largely resulted from changing social and political realities. As for household division in the Qing era, Qing law sanctioned sons to live separately before their parents' deaths, but because of the frequency of household division, the law incorporated a sub-statute to allow children to divide households

of processes I and II, from the early Republican era, through nation-state building and legal reforms, filial piety was reinterpreted through the state-family separation and code-custom separation.

In this section, we introduce the process of synergization, which was not the same as the process of interaction. The two dimensions could interact with one another, but most importantly, they converged within the same legal space to co-produce forces both external and internal to the legal system to remodel the legal knowledge structure. Synergization altered the sources of knowledge available to legal actors and their interpretations of key legal principles, including filial piety.

As the legal reforms and nation-state building continued, the two processes were coproduced in legal practices, mutually reinforced one another, and ultimately expanded the meaning of filial piety into four strands. Each strand partially inherited meaning from the previously integrated principle of filial piety but also absorbed the newly imported legal knowledge. We use the term "strands" of meaning instead of "types" or "varieties" to indicate the mutual dependence among the different understandings of filial piety in legal practice; the terms "types" and "varieties" tend to lose the nuanced correspondence of such understandings. These interpretations of filial piety were not wholly separable but often concurrently appeared in the same legal case, woven together to construct the multifaceted—sometimes contrasting—meanings of filial piety. These different strands of interpretation coexisted in the judicial procedure of Jiangjin's local legal practice. The boundaries between them were indefinite, as signified by the dashed lines in the figures.

To illustrate this synergization process, we select four cases from the 1940s, a period when the reinforcement of these two separation processes happened most vividly. These cases reveal the synergizing process that enriched and split the once-integrated principle of filial piety. The meaning of filial piety from these four cases was interpreted within the context of the new Chinese nation-state, which was essentially produced by the state-family separation. As discussed, along with the rise of nationalism during the outbreak of the Second Sino-Japanese War, the KMT's political base's relocation to Chongqing promoted intensified state expansion in nearby regions,⁴⁵ reinforcing the centralization of state capacity. Moreover, it contributed to the nation-state building process, transforming the relations between a child-subject (*zimin*) and the hierarchical chain of parenthood, as in the integrated principle of filial piety, to relations between a person (*renmin*) and the emerging nation-state. Such

before parental death with parental permission. See Huang, *Civil Justice in China*, 21–50. It was also fairly common for people involved in legal practice to adapt the Confucian ideal other than filial piety. For example, Matthew Sommer shows that wife-selling and polyandry, although prohibited by law and rejected for violating the social norm of female chastity, were not uncommon survival strategies during the Qing dynasty. For more discussion, see Matthew H. Sommer, *Polyandry and Wife-Selling in Qing Dynasty China: Survival Strategies and Judicial Interventions* (Berkeley: University of California Press, 2015).

⁴⁵ Strauss, "The Evolution of Republican Government," 346-47.

newly transformed state-person relations were also concurrently reinforced by law-custom separation, leading to *synergization* between the two processes. The KMT regime sought to standardize formal legal institutions to demonstrate the independence and capacity of the newly formed Chinese nation-state against extraterritoriality.⁴⁶ In the late 1930s, as in many other counties in Sichuan, Jiangjin established an official independent county court.⁴⁷ According to the judicial statistics shown in Table 1, the number of legal cases accepted by formal courts sharply increased during the 1930s in Sichuan province; in 1939, both the number of accepted civil cases and criminal cases in formal courts saw a significant rise, each exceeding 10,000, which indicated notable quantitative and qualitative improvements in the formal legal system's capacity.

In Jiangjin county alone, the number of newly accepted civil cases (first instance) grew from 670 to 952 in 1938–1939,⁴⁸ and the number of newly accepted criminal cases (first instance) increased from 507 to 812.⁴⁹ The new legal space—the formal courts—began to thrive. The intertwined nation-state building process and legal reforms facilitated the emergence of new interpretations of filial piety, as evident in the example cases.

Individualist filial piety

One new interpretation of filial piety derived from the synergization process was individualist filial piety, which mainly described the newly defined state-person relation in law. Chen Xianzhao v. Chen-Li Chaoming, a 1940 lawsuit between an adoptive son's birth brother and the adoptive mother, revealed such redefinition of legally defined persons. The adoptive mother, Chen-Li Chaoming, scolded her deceased adoptive son, Chen Xianjie, for "being junior but setting up the will without authorization (nianyou shanli yizhu)" and refused to accept her adoptive son's will, which stipulated to give most of his property, inherited from the male line of Chen-Li Chaoming's husband, to Chen Xianjie's birth brother, Chen Xianzhao.⁵⁰ Chen-Li Chaoming and her late husband had adopted Chen Xianjie as their heir, but the adopted son died at eighteen without marrying or fathering any children.⁵¹ Similar to Yang Shuqin's stepmother, Chen-Li Chaoming grounded her claim of entitlement to the disputed property on the basis of parental authority, an argument underpinned by integrated filial piety. Conventionally, a son had needed authorization from senior family members for household division.⁵² Authorization to dispose of property transcended gender and empowered fathers and grandfathers as well as mothers and grandmothers to execute their wills over their sons' wills on the basis

⁴⁶ Xu, Trial of Modernity, 2.

⁴⁷ Jiangjin established its county court in July 1938. See Jiangjin xianzhi, 602.

⁴⁸ Judicial Administration Statistics Office, "*Niandu sifa tongji*, 1943," in *Minguo shiqi sifa tongji ziliao huibian* [Compilation of Judicial Statistics during the Republican Era], eds. Qi Tian and Hongxia Tang (Beijing: Guojia tushu guan chubanshe, 2013), vol. 19, 339.

⁴⁹ Ibid., vol. 19, 417–18, 438.

⁵⁰ Jiangjin J007-0025-00532, 64.

⁵¹ Ibid.

⁵² Du, State and Family in China, 64–66.

Year	Accepted Civil Cases ¹	Accepted Criminal Cases ^{1,2}	Civil Cases Accepted by Jiangjin County Court	Criminal Cases Accepted by Jiangjin County Court ²
1934	2,315	705	_	-
1936	4,834	2,344	_	_
1937	9,743	9,554	_	_
1938	9,740	8,662	1,008	696
1939	14,815	15,293	1,036	861

 Table 1. Numbers of Cases (First Instance) Received by Formal Courts in Sichuan Province, 1934–1939

Source: Judicial Administration Statistics Office, "*Niandu sifa tongji* [Annual Judicial Statistics], 1935, 1938, and 1943," in *Minguo shiqi sifa tongji ziliao huibian* [Compilation of Judicial Statistics during the Republican Era], eds. Qi Tian and Hongxia Tang (Beijing: Guojia tushu guan chubanshe, 2013), vol. 16, 236, 428; vol. 18, 379, 564; vol. 19, 339, 417–18, 438.

Notes: There were two categories of civil cases from 1936 to 1939: one was regular, and the other was miscellaneous. The numbers of accepted civil cases and civil cases accepted by Jiangjin county Court in the table indicate regular civil cases only. The source does not clarify whether the number of accepted civil cases in 1934 (2,315) is for regular cases only or both.

¹Cases in these two columns include the county and provincial supreme courts.

²For criminal cases from 1937 to 1939, private and public prosecution cases were reported separately; the numbers of criminal cases in the three years are sums of accepted private and public prosecution cases.

of custodial rights under both law and customs reaching back to the Qing era.⁵³

However, the stepmother's strategy fell flat. Instead of accepting the stepmother's claim of the son's junior status, the court reframed the son-adoptivemother relation as being between equal citizens. The court, ignoring the seniority of the stepmother, emphasized that the eighteen-year-old adoptive son Chen Xianjie was *not* a person with limited capacity (*xianzhi xingwei nengli ren*) under sixteen years of age and was entitled to establish his own will freely without interference from others.⁵⁴ The court accepted Chen Xianzhao's argument and acknowledged the validity of his will; the stepmother was no longer considered a senior with authority under this legal interpretation.⁵⁵

The separation between code and custom had been fortified through continual legal reforms. By excluding the son from the legal category of "*xianzhi xingwei nengli ren*," the court denied the adoptive mother's interpretation of seniority, a socially accepted custom. Similarly, in *Woman Chen-Luo v. Chen Shaoxun* in 1941, when the stepmother Chen-Luo tried to claim her right to first extract and retain (*tiliu*) the proportion of land left by her husband before her stepsons, Chen Shaoxun and Chen Shao'ang, the county court opined that "the so-called *tiliu* was merely an old conventional use to indicate the respectful familial position of the claimant (Woman Chen-Luo) in relation to Chen

⁵³ Yue Du, "Concubinage and Motherhood in Qing China (1644–1911): Ritual, Law, and Custodial Rights of Property," *Journal of Family History* 42, no. 2 (2017): 162–83.

⁵⁴ Jiangjin J007-0025-00532, 64.

⁵⁵ Ibid.

Shaoxun etc. (the stepsons)." The court further concluded that no such stipulation regarding senior authority was included in the new legal codes.⁵⁶ The court's interpretation of the "old" and invalid senior privileges diverged from the socially acknowledged senior authority that the stepmother claimed. The decision thus highlighted the separation between code and custom.

Apart from redefining legal persons, individualist filial piety also entailed a well-defined legal authority when the separation between state and family continued to increase, which added to the fortified separation between code and norms. When Woman Chen-Luo v. Chen Shaoxun later went to the supreme court, the court further distinguished its scope of authority from that of the executive court (zhixing fayuan).⁵⁷ Such formalization of legal authority went well beyond the changes instituted by the legal reforms described in process II. For instance, in 1936, Bai Zhixiang got in a dispute with his stepmother and tried to resolve it through legal channels, but the local judiciary (the magistrate) declined his petition and suggested that he turn to his kinship group to settle the dispute instead (*zi touping zugi tuowei lishou, wu song gulei*).⁵⁸ The blurring of the boundaries of legal jurisdiction in Bai Zhixiang's case exemplified integrated filial piety, which reconciled the state and its legal apparatus with the family under the hierarchical chain of parenthood. While in Chen-Li Chaoming's and Chen-Luo's cases, the individuals were directly linked with the state's formal legal system with limited family interference, and the state's legal apparatus had a more clearly defined scope of power. Accordingly, those cases were also indicative of the separation between family and state. Thus, individualist filial piety, as a co-product of family-state and code-norm separations, revealed the once largely reconciled notion of filial piety being partially transformed into a more clarified notion of a state-person relationship. Notably, it entailed definitions of legal individuals and confined legal power of the state.

Nevertheless, although with changes, such newly transformed interpretation of the state-person relationship continued to embody meaning from the integrated filial piety, as the sons still considered themselves *filial* because they still provided financial support by reserving a proportion of the property to their stepmothers, following the tradition included in the previously integrated filial piety. However, the new legal authority no longer reinforced such compliance as both sons were *legally equal* to their parents under the new property law. This equality empowered them in property disputes with their parents, without considering the former parental authority of integrated filial piety. Therefore, the old and new interpretations of filial piety were "contrapuntal" to one another under the new strand of individualist filial piety.⁵⁹

⁵⁶ Jiangjin J007-0025-00468, 30-37.

⁵⁷ Jiangjin J007-0025-00530, 21–24.

⁵⁸ Jiangjin J007-0019-02574, 43-45.

⁵⁹ We borrow "contrapuntal" from Edward Said. Said uses the term to criticize the dichotomization of metropolitan and nonmetropolitan regions, proposing a methodology that examines "intertwined and overlapping histories." See Edward W. Said, *Culture and Imperialism* (New York: Knopf, 1993), 3–61.

Nationalist filial piety

The once-integrated principle of filial piety also extended to another new notion of state-person relations, namely nationalist filial piety, which centered on political loyalty to the Chinese nation-state. Like individualist filial piety, this interpretation of filial piety was partially a product of family-state separation, particularly driven by the rise of nationalism when facing the Japanese military intrusion and confrontation. The outbreak of the Second Sino-Japanese War provoked a new tide of nationalism that permeated local society in Jiangjin. The continuous local exposure to foreign military power and foreign economic products gradually distinguished the boundary between "foreign" and "national." A clearer notion of the Chinese nation-state gradually emerged from such interactions with other nation-states, including successive military defeats, the travel of missionaries from borderlands to more inland areas, and the pouring in of goods manufactured by foreign brands.⁶⁰

You Binghui's interpretation of his property donation in *You Binghui v. You Fuyuan* exemplifies such a newly transformed meaning of the once-integrated filial piety: political loyalty to the newly emerging Chinese nation-state. In 1939, You Binghui was captured and press-ganged into the army as a soldier (*lachong yiding*).⁶¹ After returning from service, Binghui learned that his property had been appropriated by the two defendants, likely distant relatives. Before taking legal action, he first sought relief in a kinship meeting. Failing to win his claim, Binghui submitted a complaint to the Jiangjin court, requesting the donation of half of the property he stood to inherit to the nation-state (*guojia*) to fund defense against the enemy (*kangdi*).⁶² His request was written in 1941 amid the Second Sino-Japanese War. The donation was likely a strategic tactic to persuade the court. Still, regardless of his intentions, his willingness to give a substantial amount of his private property to the state indicated a new conceptualization of filial piety.

In this version, filial piety expressed national loyalty to an emerging independent Chinese nation-state confronting military intrusion by other nationstates. It featured self-devotion to the Chinese nation-state, an entity Benedict Anderson refers to as "imagined community" that cultivated selfsacrifices to the collective identity. This new conceptualization of devotion to the imagined national identity was also linked to the idea of multiethnicity promoted by Qing rulers.⁶³ However, it was distinctive from premodern political loyalty, as it centered on dynastic loyalty and succession and Han ethnicity in its transcendence beyond one single dynasty and ethnicity, emphasizing the sense of Us versus Them (i.e. other nation-states)—particularly the

⁶⁰ Karl Gerth, China Made: Consumer Culture and the Creation of the Nation (Cambridge: Harvard University Asia Center, 2003), 3.

⁶¹ Jiangjin J007-0025-00376, 6-10.

⁶² Ibid.

⁶³ Gang Zhao, "Reinventing China: Imperial Qing Ideology and the Rise of Modern Chinese National Identity in the Early Twentieth Century," *Modern China* 32, no. 1 (2006): 3–30.

Japanese during the Second Sino–Japanese War when Binghui's case was being heard. $^{\rm 64}$

The loyalty expressed to the Chinese nation-state, be it performative or otherwise, was derived from the integrated principle of filial piety and inherited part of its meaning: submission to the state-family continuum. Although the archives do not include more about the story, from the records, Binghui was orphaned at the age of eleven, and his adoptive mother also passed away.⁶⁵ Although he was later adopted by another widow, Woman Shi-Liu, this adoptive mother died of illness when he returned from the army.⁶⁶ Binghui's absence of parents to care for and his donation to the Chinese nation-state revealed the potential replacement of his parents with the state, to whom he gave financial support instead. The parallel positions of state and mother corresponded to *filial nationalism*, a concept proposed by Vanessa Fong in her study of contemporary Chinese teenagers, referring to a sense of devotion to the state akin to loyalty to one's parents.⁶⁷

As in individualist filial piety, nationalist filial piety also retained other crucial aspects from the integrated principle of filial piety, enabling legal equality to coexist with its inherited meaning. As revealed in the example case, Binghui was *filial* because his defense of the nation-state complied with the principle of submission to the family-state continuum, an inherited element from the integrated principle of filial piety. However, he was concurrently *lawful*, as he insisted on his legal right to freely dispose of his private property without unlawful interference or appropriation, exemplifying legal individualism.⁶⁸ His request reveals that the legal principle of individualism had begun to coexist with the inherited principle of integrated filial piety. Under such circumstances, his voluntary defense of the national interest particularized the once-integrated principle of filial piety; the intersection between the Chinese nation-state's rise and individual private property protections enshrined in the new code broadened the principle's meaning.

In summary, the once-integrated principle of filial piety first extended to a newly transformed conceptualization of state-person relations under the rise of the Chinese nation-state. Later, it expanded into additional strands of thought when the nation-state building process synergized with legal reforms.

⁶⁴ Yue Du, "From Dynastic State to Imperial Nation: International Law, Diplomacy, and the Conceptual Decentralization of China, 1860s–1900s," *Late Imperial China* 42, no. 1 (2021): 177–220; Yue Du, "Sun Yat-Sen as Guofu: Competition over Nationalist Party Orthodoxy in the Second Sino–Japanese War," *Modern China* 45, no. 2 (2019): 201–35.

⁶⁵ Jiangjin J007-0025-00376, 6-10.

⁶⁶ Ibid.

⁶⁷ Still, although emphasizing the analogy between state and parents, nationalist filial piety and Fong's filial nationalism remained distinct from premodern political loyalty by incorporating the new meaning of nationalism, as discussed in the previous paragraph. See Vanessa Fong, "Filial Nationalism among Chinese Teenagers with Global Identities," *American Ethnologist* 31, no. 4 (2004): 631–48.

⁶⁸ Although it remains debatable whether individualism was part of the ancient intellectual tradition in China, the legal individualism discussed here is specifically embedded in the Western legal tradition.

This meaning-making process resonates with Joseph Levenson's contrast between the elements of universalism and particularism in Chinese political ideology. Levenson argues that the Confucian world order-under Heaven (tianxia)—in the late Qing period was essentially a universalist one that united culture and morality, transcending political units and extending to general civilized society. Such a universalist view of the world became a more specific conceptualization of the Chinese state (quo), which thought of itself not as a perfect model of the civilized world but as a unit within it that learned from other nations.⁶⁹ The filial piety principle underwent a similar transformation along with the changing conceptualization of the state. Before the Qing-Republic transition, filial piety reconciled filiality, morality, and legality under the integrated virtue of filial piety. In this sense, the conception of father and children was universalist, extending beyond families to the cosmological order of Heaven and people, linking imperial law to rituals and norms. Later, nation-state building, synergized with legal reforms, transformed and extended the universalist worldview. It became a specific notion of the Chinese nation-state positioned against other nation-states. The virtue of filial piety that had once underpinned the governance of the universalist world became particularized to a specific nation-state. It also became more clearly defined, with specific scopes of law and custom, leading to the differentiation of filial piety into various strands of thought.

Sentimental filial piety and legal filial piety

Individualist and nationalist filial pieties focused more on the transformation of filial piety in state-person relationships. Concurrently, the family-state continuum's gradual disintegration was encouraged by various social activists, business circles, and the Nationalist government, who promoted the idea of reform from large to small families, namely the Western family structure based on husband-wife relations.⁷⁰ The hierarchical chain of parenthood underlying the integrated principle of filial piety thus became more constrained to the individual family sphere, enriching and extending the principle's meaning.

Simultaneously, ongoing legal reforms synergized with the state–family separation, which further extended the meaning of the universalist principle of filial piety into two other types of interpretations. The first was the sentimental filial piety characterized by love and deference to one's parents and recognized by custom in the nonlegal sphere, as exemplified in the 1941 case of *Peng Enlin v. Peng Yuzong.*⁷¹ Peng Enlin's father, Peng Xiangting, already had two sons with his first wife. He remarried after his first wife died; with his second wife, he had a daughter, Peng Enlin. According to the daughter and her mother, when Peng Xiangting died, he had not established any will, expecting his well-

⁶⁹ Joseph R. Levenson, *Confucian China and Its Modern Fate: A Trilogy*, 1st combined ed. (Berkeley: University of California Press, 1968), vol. 1, 100-4, 126-29.

⁷⁰ Susan L. Glosser, *Chinese Visions of Family and State, 1915–1953* (Berkeley: University of California Press, 2003), 9–26.

⁷¹ Jiangjin J007-0025-00662, 13-45.

educated sons to filially take care of their stepmother (*xiaoyang*). However, his second wife claimed that the two brothers did not attend to her well because she did not receive sufficient financial support from the two brothers, and thus, she requested a redivision of the family property.⁷²

Here, the socially recognized submission to and respect for one's parents, crystallized as xiaoyang, seems to share the most similarities with the integrated principle of filial piety. Before the Republican era, both Qing law and Confucian ideology acknowledged the filial duty to care for one's parents as vital. If individuals meticulously cared for their parents under Qing law and customs, they would be both filial and law-abiding. However, xiaoyang, in this case, indicated a different degree of filiality and respect for one's parents compared to the integrated principle of filial piety in the Qing legal system. First, filial piety's separation from state legitimacy significantly decreased the legal severity of being unfilial as a violation of the law. The stepmother's interpretation of filial piety differed from that recognized by Qing law and popular practices, and she could no longer request severe punishment of her stepsons for violating the integrated principle of filial piety. Second, the notion of xiaoyang was no longer a moral-legal principle as it had once been under the Qing legal system. The court did not see it as integrated into legal duties. Both the court and the stepsons regarded the social obligation of xiaoyang as distinct from legal duties.

To respond to the charges, the brothers strategically substituted the notion of filially taking care of one's parents (xiaoyang) with legally caring for one's parents under the new code (fuyang); essentially, they invoked legal filial piety.⁷³ Unlike xiaoyang-the moral requirement of filially caring for parents as required by their father and inherited from Qing codes-fuyang highlighted the legal bond between family members, with a duty to care for economically vulnerable relatives.⁷⁴ Instead of interpreting *xiaoyang* legally, the court, backing the stepsons, acknowledged their understanding of filial piety.⁷⁵ Thus, the court separated the customs of parent-child relations from the legal bonds between family members. The recognized parent-child relations were less involved with love and deference to parents, as required by the principle of xiaoyang, which had also been recognized by the deceased father and popular practices. Fuyang, backed by the court and acknowledged by law, instead pertained to the legally defined, mutual financial responsibility between family members, as embedded in legal duties and rights. The legally defined parent-child dependence underpinning legal filial piety was thus distinct from its previous counterpart in that it focused on legal rights and duties rather than natural and sentimental bonds between parents and children.

Legal filial piety was also distinct because of its emphasis on the mutual financial responsibility between children and parents instead of children's unconditional compliance. However, as with national and individualist filial

⁷² Ibid., 13-17.

⁷³ Ibid., 18–22.

⁷⁴ Min Fa, Article 1117, 85.

⁷⁵ Jiangjin J007-0025-00662, 33-38.

piety, these two new interpretations continued to retain elements from the integrated principle of filial piety: each emphasized the financial responsibility to care for one's parents. To summarize, Peng brothers were only *legally filial* to their parents following the standard of *fuyang*—legal filial piety, and so, the mother could not extract more property from the two brothers through her seniority. Meanwhile, in the stepmother's eyes, they were unfilial, because they showed no deference to her and did not provide sufficient support as required by *xiaoyang*—sentimental filial piety.

Taken together, the four new strands of filial piety reveal a transformation of the integrated principle of filial piety as *one* coherent unitary principle into *many* interpretations of state-person, interpersonal, parent-child, and lawstate relations. Such recreations of filial piety were coproduced by the separations of state-family and code-custom. Figure 3 shows the four strands of nationalist filial piety (nationalism and patriotism), individualist filial piety (legally defined state-person relations), sentimental filial piety (submissiveness, care, and respect regarding one's parents), and legal filial piety (legally defined child-parent dependence).

Filial piety and its corresponding parenthood were thus not timeless but rather became structured and transformed by the synergy between legal reforms and nation-state building over time.

In our data pool, among the eighty-five cases that began after the implementation of the 1930 Civil Code, thirty-three exhibit sentimental filial piety, twenty-four discuss legal filial piety, twenty-four concern individualist filial piety, and one demonstrates nationalist filial piety.⁷⁶ Moreover, these numbers reaffirm that synergization was an incremental process. Of the thirty-one cases dating to the 1930s, we see sentimental filial piety in nineteen, legal filial piety in eleven, and individualist filial piety in eight. Notably, sentimental filial piety exhibited more continuities with integrated filial piety during the 1930s in the local Jiangjin legal system. By contrast, the remaining fifty-four cases from the 1940s show a more even distribution of these variants. Examples of sentimental filial piety, legal filial piety, and individual piety occur in fourteen, thirteen, and sixteen cases, respectively, demonstrating a stronger synergization process compared to the 1930s.

Recreating filial piety by drawing upon resources from imported and inherited legal knowledge therefore helps generate a slightly different image of filial piety from that in previous studies. The Republican legal reforms were previously seen as a "thorough transformation," largely promoting legal equality among parents and children, which the party failed to reconcile with state-sponsored filial piety to cultivate nationalism and patriotism.⁷⁷ However, the continuities of the integrated principle of filial piety embodied

⁷⁶ In this discussion, among the 104 cases we reviewed, we did not count the four strands of filial piety in the nineteen cases from before the implementation of the 1930 Civil Code, at which time synergization was not salient. Among the remaining eighty-five cases, one case may include more than one interpretation of filial piety; additionally, not all of the cases identify filial piety or involve parent-child conflicts. Of the eighty-five cases that started after the implementation of the 1930 Civil Code, forty-eight directly involve parent-child conflicts or reference filial piety.

⁷⁷ Du, State and Family in China, 243-45.

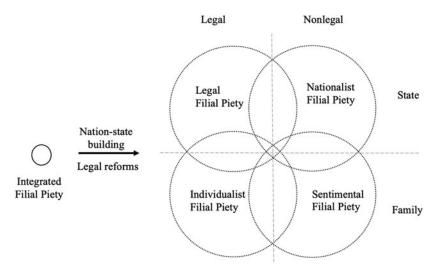


Figure 3. Transformation of the integrated principle of filial piety into four new strands of interpretation for filial piety.

in this research reveal that the language used in the Republican era, even if seemingly "modern" and "Western," did not always contradict the cosmology inherited from the Qing era. The foreign-inspired rule of law and the integrated principle of filial piety recreated legal categories—for example, legal punishment for unfilial behavior, legally defined financial relations between parents and children, senior authority, and private property. Although sometimes abiding by the law meant opposing generational hierarchy, a person could still be legally *equal and filial* in legal practice.

Drawing upon a post-colonial perspective from Edward Said, it could thus be arbitrary to claim that the new and the old, the Western and the traditional, were contradictory and absolutely separable.⁷⁸ In some cases, courts referred to the funeral obituary and mourning apparel as legal evidence to nullify or prove litigants' position as legal adoptive sons, showing the persistent entwinement of law and custom.⁷⁹ Filial piety therefore could not have multiplied under the dichotomization of the "Western" model of legal equality and "traditional" parental authority. Instead, intergenerational relations in the Republican era were complicated by the overlapping histories of China and the West and between inherited and imported knowledge structures. The boundaries of these binaries blurred when different sources shared a legal space and interfaced with one another.

This organic hybridity between "Western" and "traditional" legal conceptualizations, which eventually empowered filial piety's particularization, also raises a new line of inquiry to enrich the discussion of legal transplantation.

⁷⁸ See Said, Culture and Imperialism, 3–61.

⁷⁹ See Pang Guolin v. Pang Zicheng (1937), Jiangjin J007-0025-00311, 24–27; Zheng Ruiqi v. Woman Zheng Wang (1938), Jiangjin J007-0025-00992, 34–35.

The classic inquiry, primarily concerned with spreading law from a source legal system to a recipient one, often considers legal transplantation as unidirectional, overlooking the mutual interactions between and impacts on both legal systems.⁸⁰ Our finding on the hybridity and particularization of filial piety indicates a more diversified model of legal change for regions like Republican Sichuan. There, we see less of a solitary replacement process of an old conception (integrated filial piety) by new ones as legal transplantation's outcome. Instead, we see a dynamic, serial legal transplantation process where legal actors recreated and particularized the inherited conception in their legal practice by drawing on sources from code, customs, and their specific historical context during the rise of the Chinese nation-state. Republican legal reforms thus exemplified a legal transplantation process of hybridizing and diversifying the old and new legal systems rather than replacing and destroying the old ones.

Conclusion

Before the Republican era, filial piety reconciled filiality to parents with loyalty to the emperor and legality (in the Confucian ideal) under the processes of nation-state building and Republican legal reforms. However, this principle developed into different strands as nation-state building disintegrated the state-family continuum and as legal reforms de-Confucianized the legal system. As indicated in the local legal archives in Jiangjin, the transformation of filial piety crystallized in at least three aspects: legal punishment for unfilial behavior, property distribution with respect to who had the privileges or the power to determine inheritance, and the interpretations of what counted as filial. Over time, punishment for unfilial children gradually decreased in severity. Children obtained more say in property distribution. Love, deference, and financial responsibility within one's family were decoupled from state legitimacy.

The socially accepted concept of filiality also diverged from the legally acknowledged concept of filiality. Informed by new sources of knowledge during the Republican era, the universalist principle of filial piety grew into at least four new interpretations of social and legal relations. The ramifications and recreation of the integrated principle of filial piety were realized in legal practice through negotiations and struggles among those involved. The meaning of filial piety in use depended on the available knowledge during the immediate situation, as structured by legal reforms, nation-state building, and local particularities. Ultimately, the outcome was not *one* form of filial piety but multiple diverse, sometimes even contradictory, interpretations of filial piety.

The four strands of filial piety provided resources for various actors, including lawyers, legal professionals, litigants, and plaintiffs, to use in actual legal practice. These interpretations interacted in legal practice through

⁸⁰ Margit Cohn, "Legal Transplant Chronicles: The Evolution of Unreasonableness and Proportionality Review of the Administration in the United Kingdom," *The American Journal of Comparative Law* 58, no. 3 (2010): 583–629.

competition, negotiation, and compromise. Through such interactions, interpretations of filial piety empowered certain groups while marginalizing others. For example, in practice, local legal interpretations of parent-child relations were often gendered. Although codes and other legal designs canceled the parental authority of mothers, local legal practices continued to reinforce the powerful position of fathers. Women, especially mothers, were marginalized in this transitional moment, revealing the uneven influence and local implementation of legal reforms imposed on various social groups. Nonetheless, despite the patrilineal nature of property relations' continuity, the transformation during the Qing–Republic transition indicates that the previously integrated notion of filial piety had gradually faded.

Finally, these divergent interpretations of filial piety were recreated from the earlier integrated principle of filial piety, which continued to convey part of its original meaning. The inherited notion of filial piety and the foreigninspired notions (e.g. the nation-state and the rule of law) had together recreated legal categories used in the examined cases—such as lack of filial piety, legal dependency, senior authority, and private property—making these legal conceptions of filial piety *hybrid* in nature. Thus, Republican legal apparatuses reconciled the paradox of legal equality and parental authority. Filial piety's historical transformation reveals the lens of knowledge production and transmission as a robust framework for examining the Republican legal system as a dynamic process of legal change, producing liminal knowledge that was neither wholly Confucian nor wholly Western.

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